

Obligasi RMKE Oversubscribed 2,7 Kali, Minat Investor Capai Rp1,63 Triliun

Jakarta, 27 Februari 2026, PT RMK Energy Tbk (RMKE IJ), Penawaran Umum Obligasi PT RMK Energy Tbk (RMKE) mendapat sambutan sangat positif dari investor. Hingga masa penawaran berakhir, total permintaan (*final demand*) tercatat mencapai Rp1,63 triliun atau mencapai *oversubscribed* sebesar 2,7 kali dari target indikatif awal.

Antusiasme investor tersebut mencerminkan tingginya kepercayaan pasar terhadap fundamental bisnis dan prospek pertumbuhan RMKE ke depan.

Dalam penawaran ini, RMKE menerbitkan obligasi dalam dua seri, yakni:

- **Seri A** dengan tenor 5 tahun dan kupon 7,75%
- **Seri B** dengan tenor 7 tahun dan kupon 8,25%

Total permintaan untuk **Seri A** mencapai Rp1 triliun, sementara **Seri B** mencatatkan permintaan sebesar Rp627,57 miliar. Secara keseluruhan, total *book order* yang masuk mencapai Rp1,63 triliun.

Distribusi pemesanan berasal dari Penjamin Pelaksana Emisi Obligasi (*Joint Lead Underwriters*) dengan kesanggupan penuh (*full commitment*) antara lain;

- PT Trimegah Sekuritas Indonesia Tbk dengan total pemesanan Rp512,70 miliar
- PT Sucor Sekuritas sebesar Rp625,25 miliar
- PT BNI Sekuritas sebesar Rp489,62 miliar

Lonjakan permintaan ini menunjukkan minat kuat dari investor institusi terhadap instrumen pendapatan tetap RMKE, terutama dengan rencana ekspansi Perseroan yang memacu pertumbuhan operasional dan peningkatan kinerja keuangan ke depan.

Manajemen RMKE, Vincent Saputra menyampaikan apresiasi atas kepercayaan

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investor terhadap perseroan. “Dana hasil penerbitan obligasi ini akan digunakan untuk mendukung pengembangan usaha dan memperkuat struktur permodalan perseroan, sejalan dengan strategi pertumbuhan jangka panjang perusahaan,” kata Vincent.

Dana hasil obligasi akan dialokasikan sebagai pinjaman kepada anak usaha, yaitu PT Royaltama Multi Komoditi Nusantara (RMKN) dan PT Royaltama Mulia Kencana (RMUK). Dana ini ditujukan untuk:

1. Pengadaan batubara;
2. Modal kerja dan belanja modal terkait ekspansi logistik (termasuk pembangunan *train loading station* dan *upgrade jalan hauling*); serta
3. Kebutuhan modal kerja umum lainnya.

Keberhasilan penawaran obligasi ini semakin mempertegas posisi RMKE sebagai emiten yang memiliki daya tarik kuat di pasar modal serta fundamental bisnis yang solid.

PT RMK Energy Tbk (RMKE)
Integrated Logistics and Commodity Company

Didirikan pada 22 Juni 2009 dan resmi tercatat di Bursa Efek Indonesia (BEI) pada 29 November 2021, PT RMK Energy Tbk (RMKE) adalah penyedia jasa logistik batubara terintegrasi dengan infrastruktur berbasis jalur kereta api. Layanan logistik batubara Perseroan mencakup jalur hauling sepanjang 38 km yang menghubungkan tambang ke stasiun muat Gunung Megang, dilanjutkan dengan fasilitas bongkar di Stasiun Simpang. Dari Stasiun Simpang, batubara kemudian diangkut menuju Pelabuhan Musi 2 Kramasan melalui jalur hauling sepanjang 8 km. Selain jasa logistik, Perseroan juga memiliki segmen penjualan batubara yang bersumber dari tambang milik sendiri (PT Truba Bara Banyu Enim/TBBE), tambang dalam grup, serta pihak ketiga melalui skema pembelian di mulut tambang.

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RMKE Bonds Oversubscribed 2.7 Times, Investor Demand Reaches IDR 1.63 Trillion

Jakarta, 27 Februari 2026, PT RMK Energy Tbk (RMKE IJ), is pleased to announce that its Public Bond Offering received a very positive response from investors. By the end of the offering period, total final demand reached IDR 1.63 trillion, representing an oversubscription of 2.7 times from the initial indicative target.

The strong investor enthusiasm reflects the market's high level of confidence in RMKE's business fundamentals and future growth prospects.

In this issuance, RMKE offered bonds in two series:

- **Series A** with a 5-year tenor and a coupon of 7.75%
- **Series B** with a 7-year tenor and a coupon of 8.25%

Total demand for Series A reached IDR 1.000 trillion, while Series B recorded demand of IDR 627.57 billion. Overall, total book orders amounted to IDR 1.63 trillion.

The allocation was supported by the Joint Lead Underwriters on a full commitment basis, including:

- PT Trimegah Sekuritas Indonesia Tbk with total orders of IDR 512.70 billion
- PT Sucor Sekuritas with IDR 625.25 billion
- PT BNI Sekuritas with IDR 489.62 billion

The surge in demand highlights strong interest from institutional investors in RMKE's fixed-income instruments, particularly in light of the Company's expansion plans aimed at driving operational growth and improving financial performance going forward.

RMKE's management, Vincent Saputra, expressed appreciation for investors' trust in the Company. "The proceeds from this bond issuance will be utilized to support business expansion and strengthen the Company's capital structure, in line with our long-term growth strategy," said Vincent.

The bond proceeds will be allocated as loans to subsidiaries, namely PT Royaltama Multi Komoditi Nusantara (RMKN) dan PT Royaltama Mulia Kencana (RMUK). These funds are intended for:

1. Coal procurement;

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2. Working capital and capital expenditure related to logistics expansion (including the construction of train loading station and hauling road improvements); and
3. General working capital requirements.

The remarkable success of this bond offering serves as a testament to RMKE's standing in the industry. It further reinforces the company's position as an issuer with significant appeal in the capital market, backed by resilient and solid business fundamentals.

PT RMK Energy Tbk (RMKE)

Integrated Logistics and Commodity Company

Established on June 22, 2009, and officially listed on the Indonesia Stock Exchange (IDX) on November 29, 2021, PT RMK Energy Tbk (RMKE) is an integrated coal logistics service provider with railway-based infrastructure. The Company's coal logistics services include a 38 km hauling road connecting mines to the Gunung Megang loading station, followed by unloading facilities at Simpang Station. From Simpang Station, coal is then transported to Musi 2 Kramasan Port via an 8 km hauling road. In addition to logistics services, the Company also has a coal sales segment, sourcing from its own mine (PT Truba Bara Banyu Enim/TBBE), group mines, and third parties through a mine-mouth purchase scheme.

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