



Press Release

RMKE records triple revenues growth, profit jumps to Rp198 billion in 2021

JAKARTA, April 28th, 2022 – PT RMK Energy Tbk (RMKE), an integrated coal logistic service provider in South Sumatra Province, recorded significant financial and operational growth in 2021. RMKE recorded net revenues of Rp1,864.54 billion in 2021 or an increase by 194% compared to Rp635.24 billion in the same previous period. RMKE’s net profit in 2021 also jumped by 173% up to Rp198.14 billion compared to Rp72.64 billion in 2020.

The significant growth was supported by the positive operational performances in 2021. RMKE’s coal transport volume by railway grew up to 6 million tons in 2021 or 20% increase on year-on-year basis. Revenue growth was also contributed by the increase of coal sales as much as 1.66 million tons in 2021 or 310% growth compared to 0.4 million tons in the previous same period.

“The positive financial and operational performances in 2021 were contributed by global commodity price hike, particularly coal. We properly benefitted the price momentum and expected the trend will sustain during this year,” Tony Saputra, President Director of RMKE, said in a statement.

PT RMKE Energy Tbk provides an integrated coal transport services via railway in cooperation with PT KAI (Persero) for coal producers in Lahat and Muara Enim Regencies, in South Sumatra Province. Moreover, RMKE also has coal trading arm namely PT Royaltama Multi Komoditi Nusantara (RMKN).

Early this year, PT Truba Bara Banyu Enim (TBBE), an IUP holder and subsidiary of RMKE, started the production operation and followed by the operation of RMKE’s Train Loading System (TLS), coal loading facility in Gunung Megang District, Muara Enim Regency. The TLS locates in TBBE’s concession.

“The fact that the TLS has been operating, we expect that the Company’s revenue may increase this year,” Tony Saputra said. TLS of Gunung Megang, currently, transports TBBE’s coal but it may be utilized by other coal producers in Muara Enim region.

About PT RMK Energy Tbk

PT RMK Energy Tbk was established on June 2009. The company provides coal logistic and coal trading services, including loading and unloading coal at coal railway stations, coal hauling to port and loading to barges. Currently, RMKE’s port is the only private coal Special Terminal integrated with railway in Indonesia. The company was officially listed in PT Bursa Efek Indonesia (BEI) on December 7, 2021.

RMKE operates three (3) barge loading conveyors at coal Special Terminal Musi 2 at Keramasan, Palembang with total production capacity 20 million tons per year and stockpile capacity as much as 1 million ton. Port Musi 2 is integrated with coal unloading facility of Simpang Station which is equipped with 3 (three) Container Yards and connected to 7-km long hauling road.

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	Catatan / Notes	2021	2020	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	2i,2l,4,32,33	66.809.536.003	15.470.681.583	Cash on hand and in banks
Piutang usaha	2i,6,32,33			Trade receivables
Pihak berelasi	2h,31	35.556.275.130	5.433.983.702	Related parties
Pihak ketiga - bersih		45.331.518.346	89.163.476.541	Third parties - net
Piutang lain-lain	2i,7,32,33			Other receivables
Pihak berelasi	2h,31	210.517.013.402	74.499.533.272	Related parties
Pihak ketiga		2.480.059.799	4.276.234.317	Third parties
Persediaan	2n,8	37.285.097.051	45.197.465.367	Inventories
Uang muka jangka pendek dan biaya dibayar di muka	2o,9	45.358.581.022	20.736.709.242	Short-term advances and prepaid expenses
Pajak dibayar di muka	19a	83.714.141.297	16.136.362	Prepaid tax
Jumlah Aset Lancar		527.052.222.050	254.794.220.386	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Uang muka jangka panjang	9	15.551.538.221	37.856.372.447	Long-term advances
Deposito berjangka yang dibatasi penggunaannya	2i,2m,5, 32,33	8.985.321.690	3.500.000.000	Restricted time deposits
Investasi pada entitas asosiasi	2f,11	99.440.275.727	103.831.063.863	Investment in associate
Aset pajak tangguhan	2w,19e	9.011.952.982	6.940.002.699	Deferred tax assets
Aset tetap - bersih	2p,10	639.294.686.205	499.038.973.213	Fixed assets - net
Aset hak-guna - bersih	2r	269.671.947	304.098.158	Right-of-use asset - net
Aset pengampunan pajak	19g	3.740.985.660	4.228.559.865	Tax amnesty assets
Goodwill	2s,12	95.777.437.711	4.598.484.800	Goodwill
Aset lain-lain		1.259.223.568	-	Other assets
Jumlah Aset Tidak Lancar		873.331.093.711	660.297.555.045	Total Non-Current Assets
JUMLAH ASET		1.400.383.315.761	915.091.775.431	TOTAL ASSETS

	Catatan / Notes	2021	2020	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2i,13,32,33	118.334.245.198	95.849.274.382	Short-term bank loans
Utang usaha	2i,17,32,33			Trade payables
Pihak berelasi	2h,31	31.400.947.936	27.212.550.552	Related parties
Pihak ketiga		90.180.553.316	54.724.340.709	Third parties
Utang lain-lain	2i,18,32,33			Other payables
Pihak berelasi	2h,31	363.770.725	22.726.298.562	Related parties
Pihak ketiga		10.132.758.924	6.926.789.327	Third parties
Utang pajak	19b	23.826.469.922	2.618.798.905	Taxes payable
Beban masih harus dibayar	2i,20,32,33	2.538.774.073	713.925.878	Accrued expenses
Pendapatan diterima di muka	2v,21,31	7.571.851.651	8.273.484.177	Unearned revenue
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term liabilities:
Utang bank	2i,14,32,33	86.752.941.176	62.252.941.176	Bank loan
Utang pembiayaan konsumen	2i,16,32,33	9.752.159.536	16.263.349.725	Consumer financing payables
Liabilitas sewa	2r,32,33	56.327.099	23.410.363	Lease liability
Utang pembiayaan	2i,15,32,33	-	1.603.965.380	Finance payable
Jumlah Liabilitas Jangka Pendek		380.910.799.556	299.189.129.136	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas jangka panjang setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term liabilities net of current maturities:
Utang bank	2i,14,32,33	209.538.391.472	181.491.332.648	Bank loan
Utang pembiayaan konsumen	2i,16,32,33	4.226.793.982	8.168.778.771	Consumer financing payables
Liabilitas sewa	2r,32,33	161.755.384	243.822.177	Lease liability
Liabilitas diestimasi atas imbalan kerja karyawan	2u,22	2.838.699.271	3.742.359.922	Estimated liabilities for employee benefits
Jumlah Liabilitas Jangka Panjang		216.765.640.109	193.646.293.518	Total Non-Current Liabilities
JUMLAH LIABILITAS		597.676.439.665	492.835.422.654	TOTAL LIABILITIES

	Catatan / Notes	2021	2020	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to owners of the parent entity
Modal saham – nilai nominal Rp 100 per lembar saham				Share capital – Rp 100 par value per share
Modal dasar – 14.000.000.000 saham pada tanggal 31 Desember 2021 dan 6.000.000.000 saham pada tanggal 31 Desember 2020				Authorized – 14,000,000,000 shares as of December 31, 2021 and 6,000,000,000 shares as of December 31, 2020
Modal ditempatkan dan disetor penuh – 4.375.000.000 saham pada tanggal 31 Desember 2021 dan 1.500.000.000 saham pada tanggal 31 Desember 2020	23	437.500.000.000	150.000.000.000	Issued and fully paid – 4,375,000,000 shares as of December 31, 2021 and 1,500,000,000 shares as of December 31, 2020
Tambahan modal disetor	24	125.581.359.766	36.656.201.432	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	23	1.000.000.000	-	Appropriated
Belum ditentukan penggunaannya		238.046.712.825	239.500.822.205	Unappropriated
Sub-jumlah		802.128.072.591	426.157.023.637	Sub-total
Kepentingan non-pengendali	2d	578.803.505	(3.900.670.860)	Non-controlling interests
JUMLAH EKUITAS		802.706.876.096	422.256.352.777	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		1.400.383.315.761	915.091.775.431	TOTAL LIABILITIES AND EQUITY

PT RMK ENERGY Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal 31 Desember 2021
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT RMK ENERGY Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2021
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2021	2020	
PENDAPATAN BERSIH	2v,25	1.864.537.484.808	635.242.826.351	NET REVENUES
BEBAN POKOK PENDAPATAN	2v,26	(1.537.361.866.445)	(523.835.659.306)	COST OF REVENUES
LABA KOTOR		327.175.618.363	111.407.167.045	GROSS PROFIT
Beban umum dan administrasi	2v,27	(38.282.499.075)	(28.325.801.043)	General and administrative expenses
LABA USAHA		288.893.119.288	83.081.366.002	INCOME FROM OPERATIONS
Pendapatan keuangan	2v	274.086.896	143.536.061	Finance income
Beban keuangan	2v,28	(36.445.519.533)	(21.604.946.549)	Finance cost
Pendapatan lain-lain - bersih	2v,29	2.064.120.844	27.221.702.799	Other income - net
LABA SEBELUM PAJAK PENGHASILAN		254.785.807.495	88.841.658.313	INCOME BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN - BERSIH	2w,19d	(56.644.502.470)	(16.201.744.785)	INCOME TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN		198.141.305.025	72.639.913.528	NET INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified to profit or loss
Pengukuran kembali liabilitas diestimasi atas imbalan kerja karyawan	2u,22	335.298.198	1.099.664.015	Remeasurement of estimated liabilities for employee benefits
Pajak penghasilan terkait	2w,19e	(73.765.603)	(263.130.247)	Related income tax
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		198.402.837.620	73.476.447.296	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA BERSIH TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				NET INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		199.284.358.040	73.777.237.523	Owners of the parent
Kepentingan non-pengendali	2d	(1.143.053.015)	(1.137.323.995)	Non-controlling interests
JUMLAH		198.141.305.025	72.639.913.528	TOTAL
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		199.545.890.620	74.613.771.291	Owners of the parent
Kepentingan non-pengendali	2d	(1.143.053.000)	(1.137.323.995)	Non-controlling interests
JUMLAH		198.402.837.620	73.476.447.296	TOTAL
LABA BERSIH PER SAHAM DASAR	2y,30	56,13	21,08	BASIC EARNINGS PER SHARE

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

Ekuitas yang Diatribusikan kepada Pemilik Entitas Induk /
 Equity Attributable to Owners of the Parent Entity

	Catatan / Notes	Modal Saham / Share Capital	Tambahannya / Additional Paid- In Capital	Saldo Laba / Retained Earnings		Sub-jumlah / Sub-total	Kepentingan non-pengendali / Non-controlling interests	Jumlah Ekuitas / Total Equity	
				Telah Ditentukan Penggunaannya / Appropriated	Belum Ditentukan Penggunaannya / Unappropriated				
Saldo pada tanggal 1 Januari 2020		150.000.000.000	36.656.201.432	-	164.887.050.914	351.543.252.346	(2.763.345.865)	348.779.906.481	Balance as of January 1, 2020
Laba bersih tahun berjalan		-	-	-	73.777.237.523	73.777.237.523	(1.137.323.995)	72.639.913.528	Net income for the year
Penghasilan komprehensif lain		-	-	-	836.533.768	836.533.768	-	836.533.768	Other comprehensive income
Peningkatan investasi saham		-	-	-	-	-	(1.000)	(1.000)	Increase in shares of investment
Saldo pada tanggal 31 Desember 2020		150.000.000.000	36.656.201.432	-	239.500.822.205	426.157.023.637	(3.900.670.860)	422.256.352.777	Balance as of December 31, 2020
Laba bersih tahun berjalan		-	-	-	199.284.358.040	199.284.358.040	(1.143.053.015)	198.141.305.025	Net income for the year
Tambahan modal disetor		87.500.000.000	88.925.158.334	-	-	176.425.158.334	-	176.425.158.334	Additional paid-in capital
Penghasilan komprehensif lain		-	-	-	261.532.580	261.532.580	15	261.532.595	Other comprehensive income
Dividen saham		200.000.000.000	-	-	(200.000.000.000)	-	-	-	Stock dividend
Kepentingan non- pengendali dari pelepasan entitas anak		-	-	-	-	-	5.622.527.365	5.622.527.365	Non-controlling interest arising from disposal of Subsidiary
Pencadangan saldo laba	23	-	-	1.000.000.000	(1.000.000.000)	-	-	-	Appropriation of retained earnings
Saldo pada tanggal 31 Desember 2021		437.500.000.000	125.581.359.766	1.000.000.000	238.046.712.825	802.128.072.591	578.803.505	802.706.876.096	Balance as of December 31, 2021

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT RMK ENERGY Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal 31 Desember 2021
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT RMK ENERGY Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
For The Year Ended December 31, 2021
(Expressed in Rupiah, unless otherwise stated)

	Catatan / Notes	2021	2020	
ARUS KAS DARI (UNTUK) AKTIVITAS OPERASI				CASH FLOWS FROM (FOR) OPERATING ACTIVITIES
Penerimaan kas dari pelanggan		1.856.271.902.825	593.689.229.808	Cash received from customers
Pembayaran kas kepada pemasok		(1.532.505.373.262)	(335.675.766.239)	Cash paid to suppliers
Penerimaan (pembayaran) untuk beban administrasi dan karyawan		64.271.113.106	(106.445.691.122)	Cash received from (paid to) administration expenses and employees
Pembayaran pajak penghasilan		(42.297.445.614)	(15.107.378.201)	Income tax paid
Penerimaan bunga		274.086.896	143.536.061	Interest received
Pembayaran bunga		(36.445.519.533)	(34.943.364.603)	Interest paid
Kas Bersih Diperoleh dari Aktivitas Operasi		309.568.764.418	101.660.565.704	Net Cash Provided by Operating Activities
ARUS KAS DARI (UNTUK) AKTIVITAS INVESTASI				CASH FLOWS FROM (FOR) INVESTING ACTIVITIES
Perolehan aset tetap	10	(244.667.485.666)	(107.028.430.534)	Acquisition of fixed assets
Pengeluaran untuk akuisisi entitas anak, setelah dikurangi kas yang diperoleh		(98.583.342.822)	-	Expenditures for the acquisition of subsidiary, net of cash received
Saldo kas neto yang diterima dari pelepasan entitas anak		-	(2.915.611)	Net cash flow from acquisition of subsidiary
Uang muka pembelian saham		-	(15.500.000.000)	Advance for purchase of shares
Kas Bersih Digunakan untuk Aktivitas Investasi		(343.250.828.488)	(122.531.346.145)	Net Cash Used in Investing Activities
ARUS KAS DARI (UNTUK) AKTIVITAS PENDANAAN				CASH FLOWS FROM (FOR) FINANCING ACTIVITIES
Penambahan tambahan modal Disetor		88.925.158.334	-	Proceeds from addition paid-up capital
Kenaikan modal saham		87.500.000.000	-	Increase in share capital
Pinjaman jangka panjang				Long-term loan
Penerimaan		118.000.000.000	-	Receipt
Pembayaran		(86.930.780.027)	(68.790.391.141)	Payment
Pinjaman jangka pendek				Short-term loan
Penerimaan		(3.700.000.000)	58.600.000.000	Receipt
Pembayaran		22.200.000.000	-	Payment
Penerimaan dividen		8.419.548.951	-	Dividend received
Pembayaran untuk pihak berelasi		(153.675.405.335)	(2.105.047.229)	Payment to related parties
Pembayaran liabilitas sewa		(49.150.057)	-	Payment of principal lease liability
Kas Bersih Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan		80.689.371.866	(12.295.438.370)	Net Cash Provided by (Used in) Financing Activities
KENAIKAN (PENURUNAN) BERSIH KAS DAN BANK		47.007.307.796	(33.166.218.811)	NET INCREASE (DECREASE) IN CASH ON HAND AND IN BANKS
KAS DAN BANK DARI AKUISISI ENTITAS ANAK		371.378.196	-	CASH ON HAND AND IN BANKS FROM ACQUISITION OF SUBSIDIARY
KAS DAN BANK DARI PELEPASAN ENTITAS ANAK		(24.802.388)	-	CASH ON HAND AND IN BANKS FROM DISPOSAL OF SUBSIDIARY
KAS DAN BANK AWAL TAHUN	4	(21.778.592.799)	11.387.626.012	CASH ON HAND AND IN BANKS AT THE BEGINNING OF THE YEAR
KAS DAN BANK AKHIR TAHUN	4	25.575.290.805	(21.778.592.799)	CASH ON HAND AND IN BANKS AT THE END OF THE YEAR

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

See accompanying Notes to the Consolidated Financial Statements which are an integral part of the consolidated financial statements.

PT RMK ENERGY Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
 (lanjutan)
 Untuk Tahun Yang Berakhir Pada Tanggal 31 Desember 2021
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT RMK ENERGY Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
 (continued)
 For The Year Ended December 31, 2021
 (Expressed in Rupiah, unless otherwise stated)

	<u>Catatan / Notes</u>	<u>2021</u>	<u>2020</u>	
KAS DAN BANK				CASH ON HAND AND IN
PADA AKHIR TAHUN				BANKS AT END
TERDIRI DARI:				OF YEAR CONSIST OF:
Kas dan bank	4	66.809.536.003	15.470.681.583	Cash on hand and in banks
Cerukan	13	(41.234.245.198)	(37.249.274.382)	Overdraft
JUMLAH		<u>25.575.290.805</u>	<u>(21.778.592.799)</u>	TOTAL

Lihat Catatan atas Laporan Keuangan Konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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