CORPORATE PRESENTATION

3Q 2026 PERFORMANCE

PT RMK ENERGY TBK [RMKE]

Integrated Logistics and Commodity Company

Driving Connectivity. Sustaining Momentum



OUR AGENDA

01 COMPANY OVERVIEW

02 BUSINESS & OPERATIONAL HIGHLIGHT

03 OUTLOOK AND STRATEGY

04 OPERATIONAL PERFORMANCE

05 FINANCIAL PERFORMANCE

06 APPENDIX



CHAPTER 1

COMPANY OVERVIEW

COMPANY OVERVIEW



PT RMK Energy Tbk (RMKE or the Company) was established in June 2009. Leveraging over 15 years of experience. the Company's management has built a strong reputation as a reliable coal logistics service provider. To date. the Company is the largest private coal logistics provider in South Sumatra. By utilizing existing infrastructure. the Company also engages in coal trading to further enhance its revenue and profit.

The Company operates in the field of coal logistics services and coal trading. which include rail station loading and unloading. transportation to ports. loading onto barges. and coal trading activities.

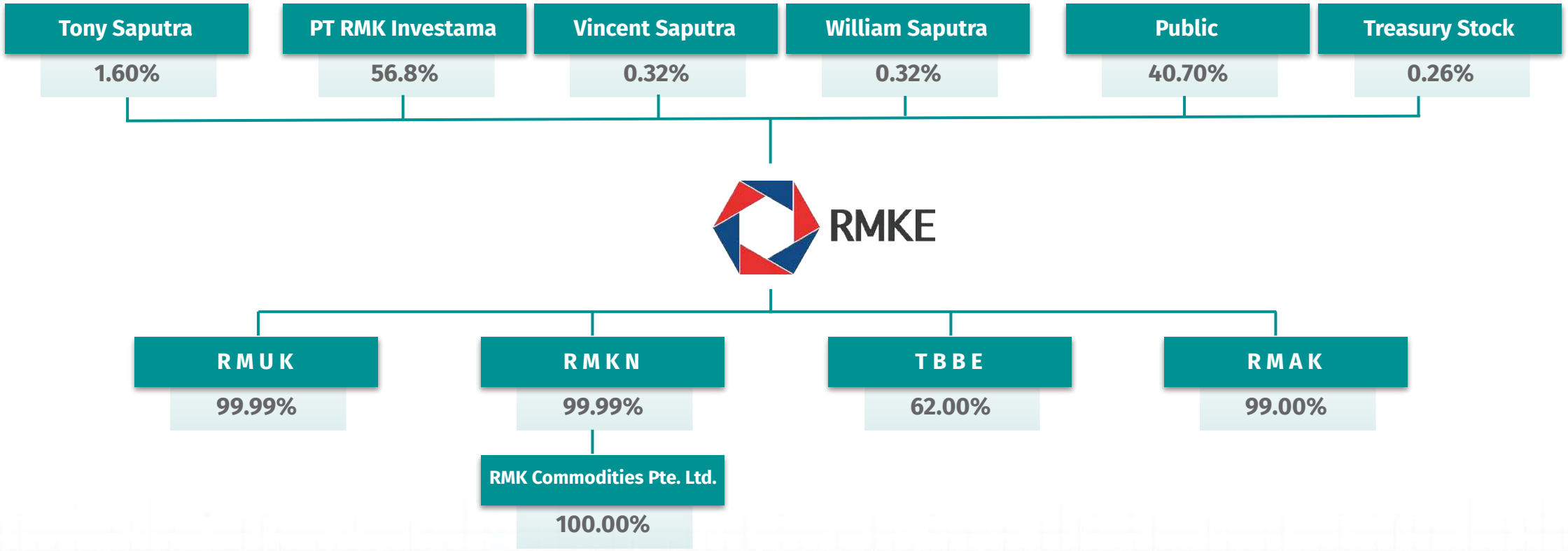
Product & Services

- Port Services
- Coal loading/loading services onto barges
- Coal container transportation services
- Coal container unloading services
- Coal loading services at Gunung Megang station
- Other services and heavy equipment rental

Product & Services

The Company runs the coal trading business segment. with the following operational flow. the Company purchases coal at the mine stockpile and transports the coal using a fleet of trucks that have become the company's partners to the train loading station. After arriving at the Company's train unloading station with the Company's unloading facilities and trucks. the coal is transported to the port and sold to buyers on barges. heading to the users. Apart from that. the Company also trades coal from Jambi and other South Sumatra sources.

COMPANY STRUCTURE OVERVIEW



RMUK: PT Royaltama Mulia Kencana. RMKN: PT Royaltama Multi Komoditi Nusantara. TBBE: PT Truba Bara Banyu Enim.
RMAK: PT Royaltama Marga Kencana

as of September 2026

BOARD OF DIRECTOR AND BOARD OF COMMISSIONER

Board of Commissioner



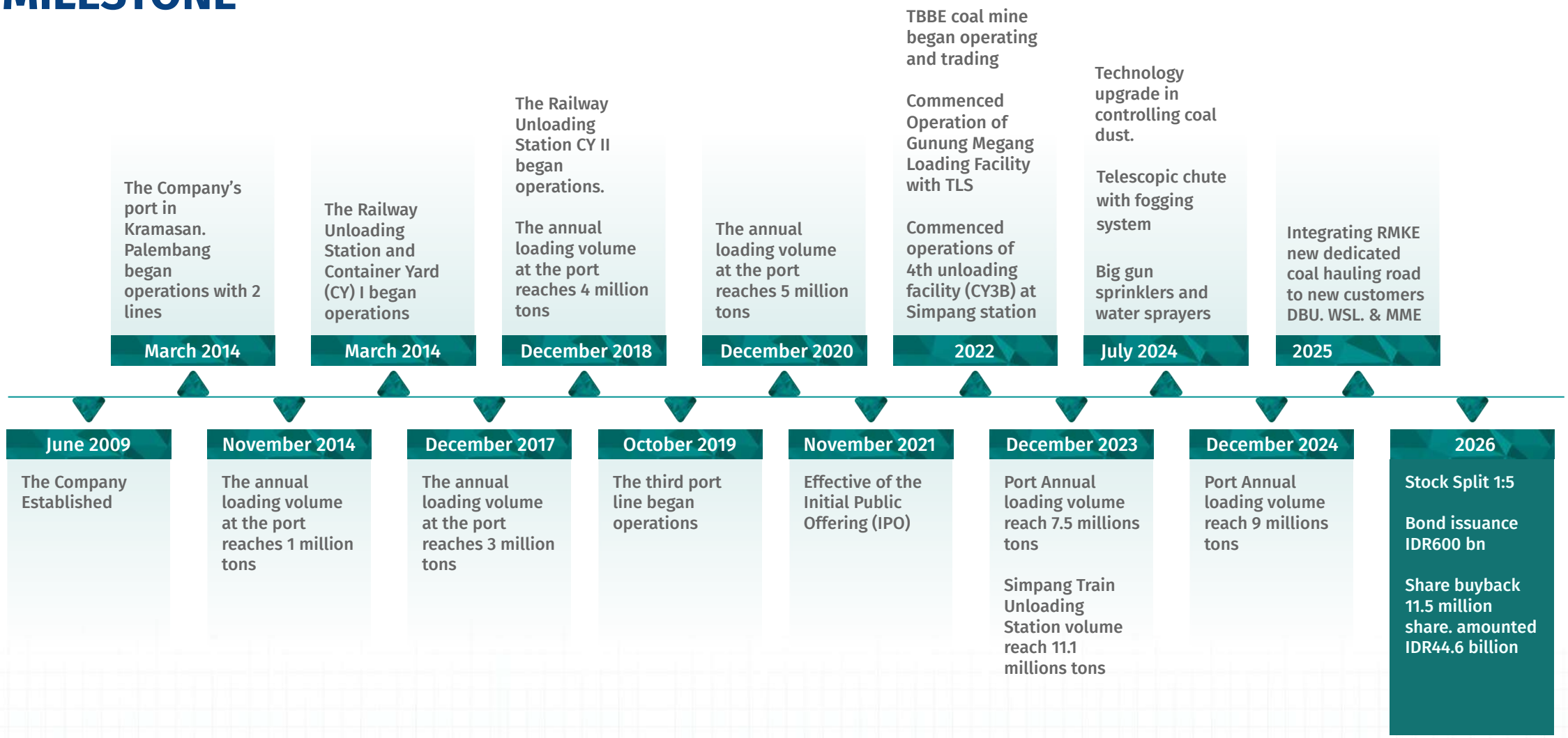
1. **Tony Saputra**
   President Commissioner
2. **Rokhmad Sunanto**
   Independent Commissioner
3. **F. Saud Tamba Tua**
   Independent Commissioners

Board of Director



1. **Vincent Saputra**
   President Director
2. **William Saputra**
   Director
3. **Indra Mulia Aliwarga**
   Director
4. **Edwin Tedjasukmana**
   Director
5. **Sugiyanto**
   Director

MILESTONE


June 2009
The Company Established
March 2014
The Company's port in Kramasan. Palembang began operations with 2 lines
November 2014
The annual loading volume at the port reaches 1 million tons
March 2014
The Railway Unloading Station and Container Yard (CY) I began operations
December 2017
The annual loading volume at the port reaches 3 million tons
December 2018
The Railway Unloading Station CY II began operations.
The annual loading volume at the port reaches 4 million tons
October 2019
The third port line began operations
December 2020
The annual loading volume at the port reaches 5 million tons
November 2021
Effective of the Initial Public Offering (IPO)
2022
TBBE coal mine began operating and trading
Commenced Operation of Gunung Megang Loading Facility with TLS
Commenced operations of 4th unloading facility (CY3B) at Simpang station
December 2023
Port Annual loading volume reach 7.5 millions tons
Simpang Train Unloading Station volume reach 11.1 millions tons
July 2024
Technology upgrade in controlling coal dust.
Telescopic chute with fogging system
Big gun sprinklers and water sprayers
December 2024
Port Annual loading volume reach 9 millions tons
2025
Integrating RMKE new dedicated coal hauling road to new customers DBU. WSL. & MME
2026
Stock Split 1:5
Bond issuance IDR600 bn
Share buyback 11.5 million share. amounted IDR44.6 billion

WHY INVEST in RMKE

01 STRATEGIC ASSETS LOCATION
Located in a **strategic area and the pioneer** in South Sumatera

02 INTEGRATED COAL LOGISTICS SERVICES
The only private coal logistics providers **integrated with train** in South Sumatra

03 EFFICIENT & EFFECTIVE COAL SERVICE SOLUTIONS
Competitive tariff and **bigger volume**; unloading time 3 hours with volume 2.800 mt/train

04 STRONG OPERATIONS
- **Coal sales volume CAGR +62.39%***
- **Coal service volume CAGR +17.21%***

05 STRONG REVENUE GROWTH
Operating revenues CAGR +21.5%*

06 SUSTAINABLE PROFITABILITY
Net profit CAGR +22.0%*

07 SOLID BALANCE SHEET
DER 0.46 time**

08 HIGH SAFETY STANDARD
- **Railway is the safest mode** of land transportation
- **Dedicated coal hauling road**

09 LONG TRACK RECORD
Professional and experienced management team

10 GOOD CORPORATE GOVERNANCE
The implementation of GCG in all business lines

* CAGR 2018-2025
** Based on 3Q 2026 performance



CHAPTER 2

BUSINESS & OPERATIONAL HIGHLIGHTS

COAL LOGISTICS BUSINESS PROCESS



Carrying coal from in-house and third parties mining



Integrated coal hauling road to connect mines with Gunung Megang loading station



Gunung Megang Loading Station with Train Loading System (TLS) and Others Loading Station in Lahat



Coal logistic by train



Simpang Unloading Station with 5 Tracks Container Yard and Gantry Crane



Kramasan Port with 3 lines barge loading conveyors

THE COMPETITIVENESS OF RMKE'S LOGISTICS SERVICES

Mode of transportation	Tariff	Volume/ frequency	Strategic location	Socio-economic context
				
Railway	**Rp806-922/ ton/km**	**~2,800 ton/ train**	**~69 Nautical Mile**	**The integration of hauling road and railway**
Competitiveness: Safest transportation mode	**Competitiveness:** Low tariff	**Competitiveness:** Bigger volume	**Competitiveness:** The nearest to anchorage	**Competitiveness:** More reliable

THE MOST STRATEGIC PORT IN SOUTH SUMATRA





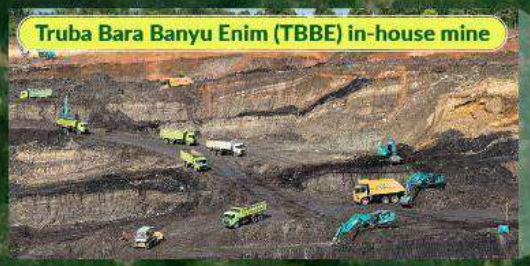
Description	RMKE Musi 2 Keramasan Port	Kertapati Port	Tarahan Port	Private Road
Distance from Tanjung Enim	**147km**	160km	420km	140km
Current Capacity	**20 Mtpa**	7 Mtpa	27 Mtpa	21 Mtpa
Tariff	**Rp 806-922/t/km**	Rp 806-922/t/km	Rp 806-922/t/km	~Rp 1.200/t/km (excl. Toll Fee)
Status and Development Plan	**upgrading to 24 Mtpa**	A future port. Keramasan Port 1st phase 20 Mtpa 2nd phase + 20 Mtpa	Running at full Capacity	Port in Muara Lematang. longer distance for transshipment (110nm vs 70nm)

OVERVIEW OF MINE-TO-PORT LOGISTICS IN SOUTH SUMATRA

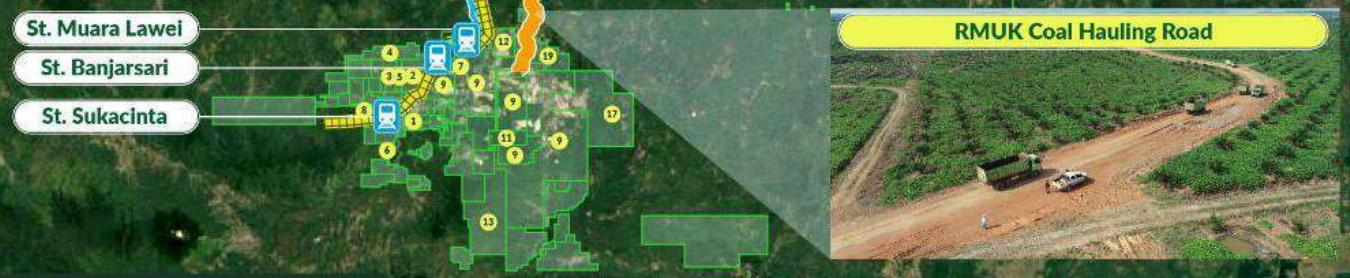
RMKE Provides an Integrated Coal Logistic Solutions In South Sumatra













Public road
Railway line
RMUK coal hauling road
Potential mining sites in South Sumatra

No	Perusahaan (IUP OP)	Ticker	Lokasi	Reserve (Million Ton)
1	PT. Bara Alam Utama	BAU	Lahat	20
2	PT. Golden Great Borneo	GGB	Lahat	40
3	PT. Mustika Indah Permai (AADI/ADRO Group)	MIP	Lahat	278
4	PT. Bukit Bara Alam	BBA	Lahat	20
5	PT. Bukit Telunjuk	BT	Lahat	10
6	PT. Bumi Merapi Energi	BME	Lahat	40
7	PT. Bumi Gema Gempita (Sungai Budi Group)	BGG	Lahat	50
8	PT. Dizamatra Powerindo	DZP	Lahat	149
9	PT. Bukit Asam (PTBA)	PTBA	Muara Enim	3,330
10	PT. Truba Bara Banyu Enim	TBBE	Muara Enim	75
11	PT. Menambang Muara Enim (CPRO Group)	MME	Muara Enim	140
12	PT. Duta Bara Utama	DBU	Muara Enim	50
13	PT. Sriwijaya Bara Priharum	SBP	Muara Enim	40
14	PT. Pendopo Energi Batubara (BUMI Group)	PEB	Muara Enim	1,300
15	PT. Bumi Sekundang Enim Energi	BSEE	Muara Enim	1,000
16	PT. Bara Sumatera Energi	BSE	Muara Enim	20
17	PT. Bukit Enim Energi	BEE	Muara Enim	200
18	PT. Sriwijaya Tansri Energi	STE	Muara Enim	130
19	PT. Wiraduta Sejahtera Langgeng	WSL	Muara Enim	40
	Total			6,932

COAL HAULING ROAD



38 km*
Completed and in operation since 1Q 2025

*Integrated with **Gunung Megang Station**

RMK Energy is building a dedicated coal hauling road to open access for coal miners in Muara Enim.

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GUNUNG MEGANG LOADING STATION



Loading station with **Train Loading System (TLS)**

The first private loading station in Muara Enim

Capacity
4-5 ton/year

UNLOADING STATION IN SIMPANG



5
container yards

Capacity
18 trainset/day

Shifting technology to **bottom dump / side dump** unloading process

MUSI 2 KERAMASAN PORT



Integrated with
8 km hauling road

Capacity
20 million ton/year
with 3-line barge loading conveyor

50 ha stockpile
with capacity
600K ton

17



CHAPTER 3

OUTLOOK & STRATEGY

SOUTH SUMATRA HAS ABUNDANT COAL RESERVES

- South Sumatra. **Indonesia's second-largest coal reserve**
  ~8.9 billion tons or 27.96% of national reserves
- Strategic location that **integrated with logistics railways**
- **Low stripping ratio** and **low production volume**
  Contributes only ~12.09% of the country's coal production





Source: ESDM Data

CHALLENGES IN SUMATRA

- **Costly long-haul** transportation with **expensive tariff**
- Loading and unloading **capacity constraints**
- **Social friction** due to hauling public congestion. traffic accidents. and damaged roads

Integrated logistics solutions are critically needed.



Railway

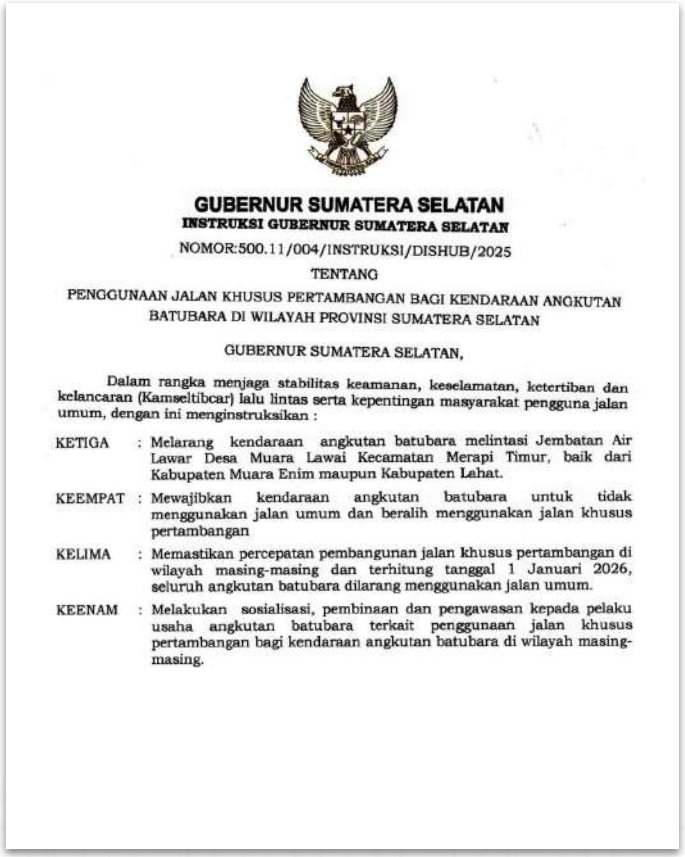


Dedicated coal hauling road



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PUBLIC ROAD COAL HAULING BAN



GUBERNUR SUMATERA SELATAN
INSTRUKSI GUBERNUR SUMATERA SELATAN
NOMOR:500.11/004/INSTRUKSI/DISHUB/2025
TENTANG
PENGGUNAAN JALAN KHUSUS PERTAMBANGAN BAGI KENDARAAN ANGKUTAN BATUBARA DI WILAYAH PROVINSI SUMATERA SELATAN

GUBERNUR SUMATERA SELATAN,

Dalam rangka menjaga stabilitas keamanan, keselamatan, ketertiban dan kelancaran (Kamseltibcar) lalu lintas serta kepentingan masyarakat pengguna jalan umum, dengan ini menginstruksikan :

KETIGA : Melarang kendaraan angkutan batubara melintasi Jembatan Air Lawar Desa Muara Lawai Kecamatan Merapi Timur, baik dari Kabupaten Muara Enim maupun Kabupaten Lahat.

KEEMPAT : Mewajibkan kendaraan angkutan batubara untuk tidak menggunakan jalan umum dan beralih menggunakan jalan khusus pertambangan

KELIMA : Memastikan percepatan pembangunan jalan khusus pertambangan di wilayah masing-masing dan terhitung tanggal 1 Januari 2026, seluruh angkutan batubara dilarang menggunakan jalan umum.

KEENAM : Melakukan sosialisasi, pembinaan dan pengawasan kepada pelaku usaha angkutan batubara terkait penggunaan jalan khusus pertambangan bagi kendaraan angkutan batubara di wilayah masing-masing.

Regulatory Catalyst:

South Sumatra Governor's Instruction No. 500.11/004/INSTRUKSI/DISHUB/2025 (effective Jan 1. 2026) **ban on coal transport via public roads**

Infrastructure Vitality

RMKE's newly completed private hauling road is now the **exclusive logistics solution** for affected mines in the region.

Perfect Timing

Strategic completion of the hauling road in late 2025 ensures RMKE captures the diverted volume as the sole viable transport route.

Source: Data Pemerintah Daerah Sumatera Selatan. 2025

RAILWAY CAPACITY OUTLOOK

PT Kereta Api Indonesia (KAI) is expanding South Sumatra's coal rail network and fleet capacity.

- KAI plans to **develop triple track lines** across the corridor.
- KAI is investing in **54 new locomotives**. 1.125 flat wagons. and 966 bottom-dump wagons.
- KAI targets **165 Mtpa loading terminal capacity by 2029** excluding Gunung Megang Station. supporting PTBA and other regional mines.



Source: PT KAI Company Data

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THE CORE OF SOUTH SUMATRA'S COAL INDUSTRY

Lahat to Muara Enim region is the heart of South Sumatra's coal basin. with about **60% of reserves controlled by PT Bukit Asam (PTBA)**. Indonesia's largest state-owned coal producer.

In 2024. PTBA produced around 42 Mtpa. **PTBA targets 100 Mtpa by 2030**. supported by rail & terminal capacity expansions and cooperation with third party ports.

Other major producers in the area include Pendopo Energi Batubara (BUMI Group). Mustika Indah Permai (Adaro Andalan Indonesia - AADI group). Bumi Sekundang Enim Energi (Baramulti Group). Dizamatra Powerindo. and Manambang Muara Enim (MME).



Source: PTBA Company Data

BOND STRUCTURE 2026

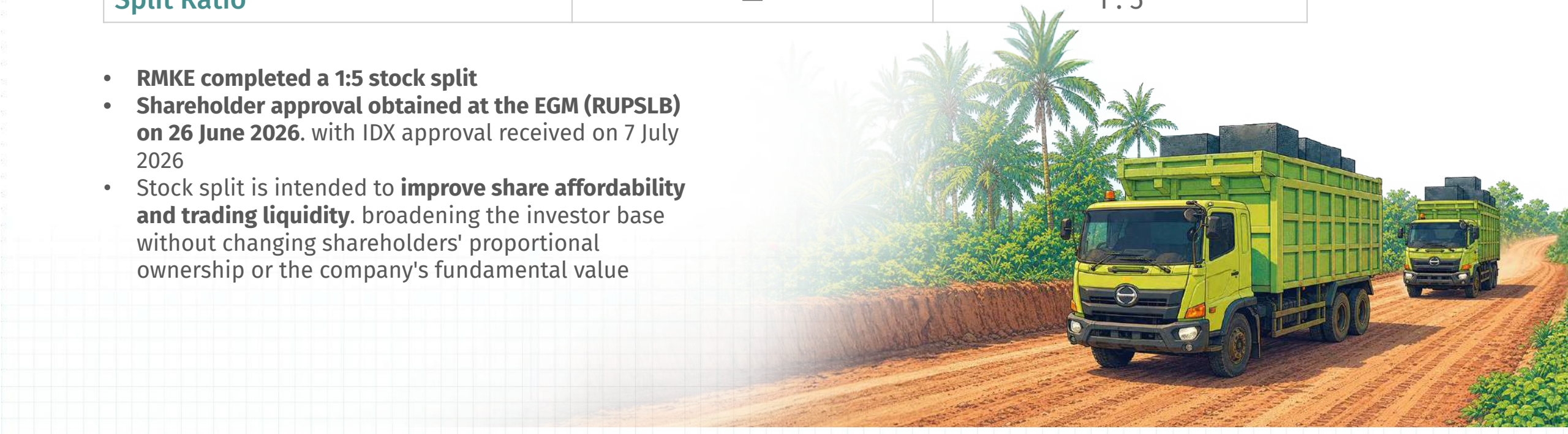
Issuer	PT RMK Energy Tbk
Offering Type (PUB)	Penawaran Umum Berkelanjutan
Instrument Name	Obligasi Berkelanjutan I RMK Energy Tahap II Tahun 2026
Target PUB Issuance	IDR1.5 tn (one trillion and five hundred billion Rupiah)
Phase II	IDR600 bn (six hundred billion Rupiah)
Tenor	Series A: IDR450 bn. coupon 7.75% p.a. 5 Years Series B: IDR150 bn. coupon 8.25% p.a. 7 Years
Bond Rating	idA (Single A) from Pefindo
Use of Proceed	• Working capital • Capital Expenditure
Collateral	Clean Basis
Listing Venue	PT Bursa Efek Indonesia

CORPORATE ACTION STOCK SPLIT

Stock Split Summary Table

Description	Before Stock Split	After Stock Split
Par Value per Share	Rp100	Rp20
Issued & Fully Paid-Up Shares	4.375.000.000 shares	21.875.000.000 shares
Authorized Share Capital	14.000.000.000 shares	70.000.000.000 shares
Split Ratio	—	1 : 5

- **RMKE completed a 1:5 stock split**
- **Shareholder approval obtained at the EGM (RUPSLB) on 26 June 2026**. with IDX approval received on 7 July 2026
- Stock split is intended to **improve share affordability and trading liquidity**. broadening the investor base without changing shareholders' proportional ownership or the company's fundamental value



CORPORATE STRATEGY

01 Integrating business groups in the energy sector

02 Establishing a sustainable long-term production profile for the company

03 Developing Integrated AI technology into business operations

04 Maintaining and enhancing quality. corporate governance. occupational health and safety. environmental stewardship. and social responsibility

05 Enhancing operational efficiency

STRATEGIC GUIDANCE UPDATE 2026

No	INDICATOR			UNIT	2026 a	2026 b	Achievement b/a
					Target	Actual	%
1	Operational	Coal Services	Loading barge	mn mt	9.0	5.6	62.0
			Coal Hauling	mn mt	2.8	2.4	86.2
		Coal Sales	In-house & 3rd parties	mn mt	3.6	2.2	62.3
2	Financial	Profitability	Operating revenue	tn Rp	4.2	2.4	58.1
			Gross profit	bn Rp	797.9	536.0	67.2
			Net profit	bn Rp	513.0	344.4	67.1
		Financial Debt	DER	time	0.42	0.46	
		Capital Expenditure		bn Rp	387.6	312.5	80.6

Forward-looking statements in this release depend on market conditions. regulation. and other factors beyond the Company's control.



CHAPTER 4

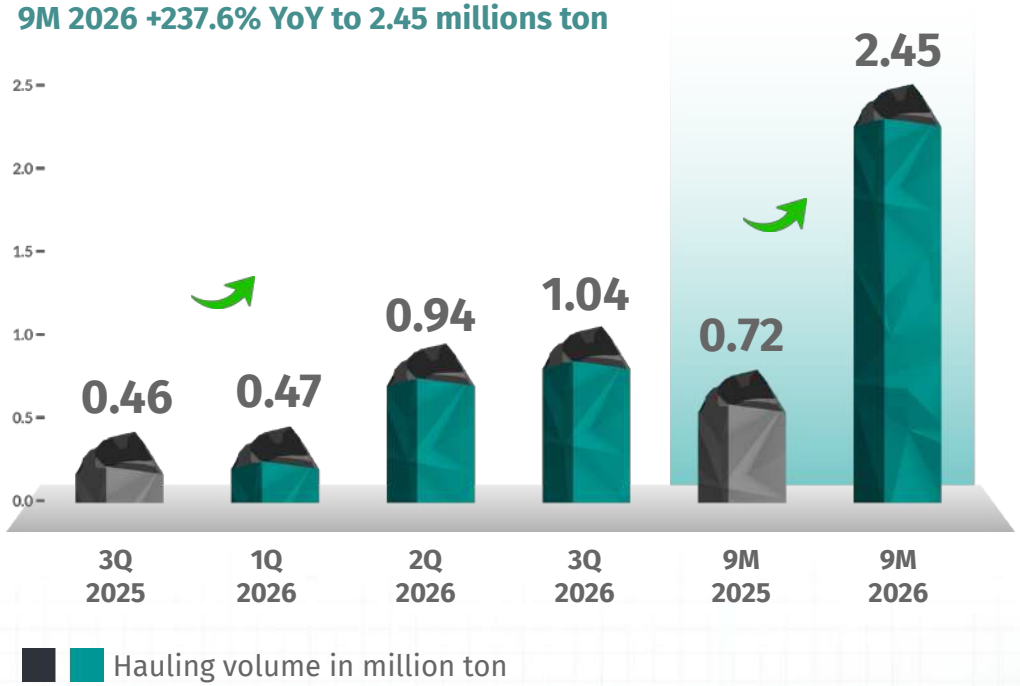
OPERATIONAL PERFORMANCE

HAULING VOLUME MOMENTUM CONTINUES TO ACCELERATE ALONGSIDE GROWING CLIENT BASE

Service Segment Indicator:
Coal Hauling Volume (Downstream Operation)

Quarterly Performance

3Q 2026 +127.6% YoY to 1.04 millions ton
9M 2026 +237.6% YoY to 2.45 millions ton



- Growth was driven by **6 new client mines** added in 2026. which increased coal hauling volume from client mines to RMKE's loading station in Gunung Megang.
- **Clearer RKAB policy** lifted production at several client mines after approval of their second submission in 3Q26, further supporting volume



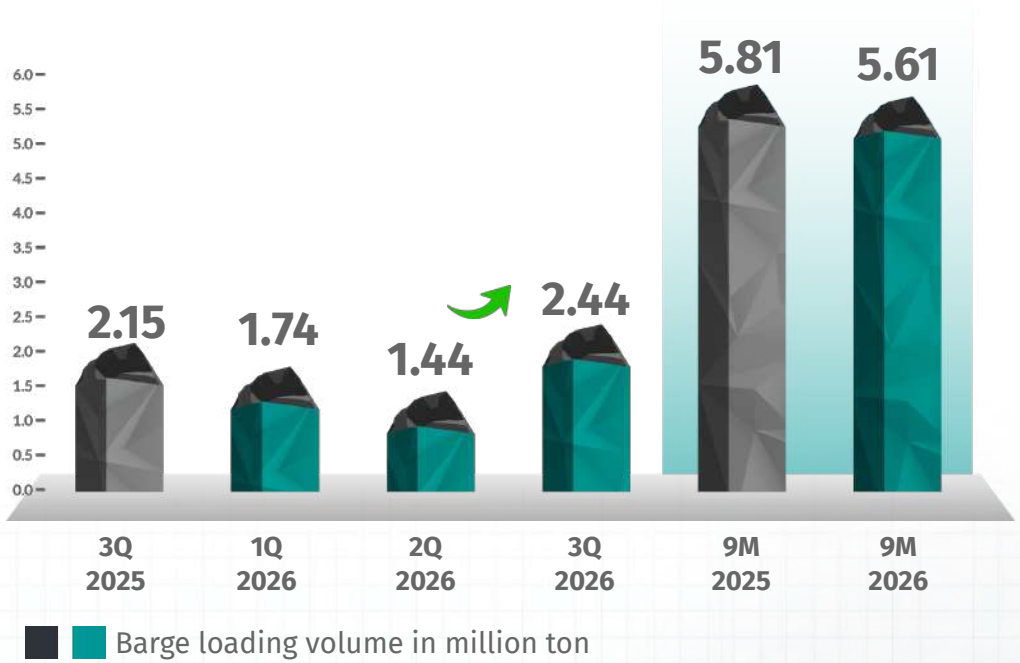
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BARGE VOLUME RETURNS TO GROWTH AT 13.5% YOY IN 3Q 2026 AS 9M 2026 GAP CONTINUES TO NARROW

Service Segment Indicator: Barge Loading Volume (Upstream Operation)

Quarterly Performance

3Q 2026 +13.5% YoY to 2.44 millions ton
9M 2026 -3.4% YoY to 5.61 millions ton



- Higher hauling volume from new client mines also drives higher barge loading volume. as **both services run sequentially on the same coal volume**
- Same volume. different services. separate revenue streams: **each stage of the logistics chain generates its own revenue**



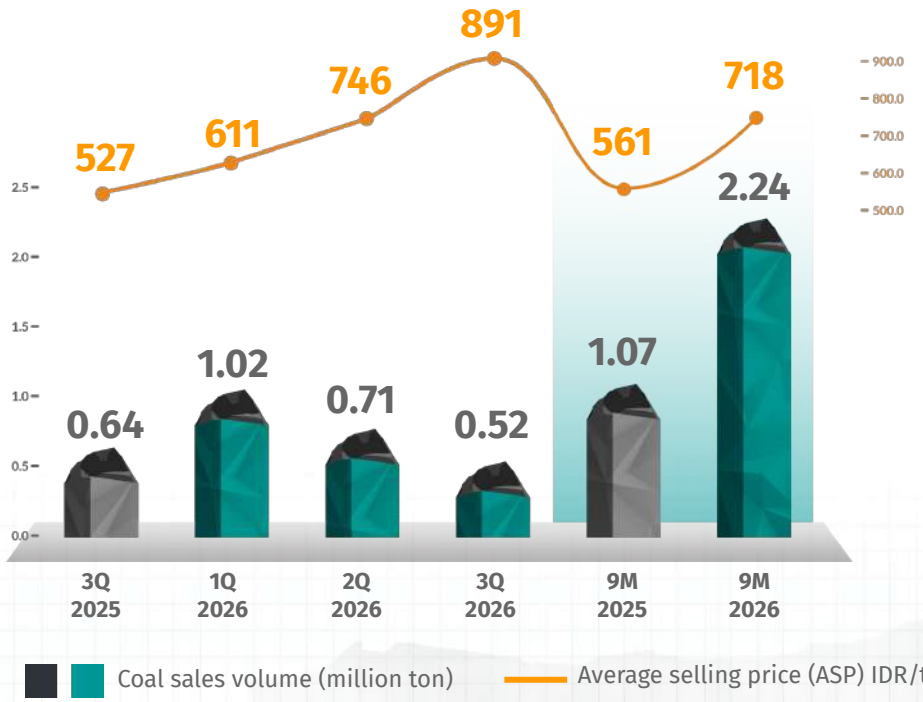
EXPANDING CLIENT BASE BROADENS MINE PURCHASE OPTIONS
9M 2026 VOLUME UP 109.5% YOY

Sales Segment Indicator: Coal Sales Volume (Third Parties Mines)

Quarterly Performance

Volume
3Q 2026 -19.3% YoY to 0.52 millions ton
9M 2026 +109.5% YoY to 2.24 millions ton

ASP
3Q 2026 +69.0% YoY to IDR891K/ton
9M 2026 +27.9% YoY to IDR718K/ton



With a growing client mine base. RMKE now has **more options to purchase volume at the mine and execute selectively when coal prices rise** — strengthening the Company's flexibility to capture margin opportunities



TLS 2 REACHES 60% COMPLETION ON TRACK FOR 2027 OPERATIONS





60%
completion

The construction of the Train Loading System (TLS) 2 facility in Gunung Megang has reached 60% completion. in line with the planned 2027 operational target

- The new facility will have additional volume of **4-5 million tons/year**
- Once TLS 2 is operational. RMKE's combined capacity across both TLS facilities will reach **8-10 million tons/year** effectively doubling the Company's rail-based coal transport capacity

CHIP SEALED HAULING ROAD 26% COMPLETION

Before



After



26%
completion

The hauling road is being built with a chip seal surface. a durable and cost-efficient pavement suited to heavy hauling operations.

Chip seal progress has reached 26%

Beyond increasing road thickness. RMKE will also expand hauling road connectivity to potential mines. positioning the Company to capture future volume growth.

There are **6 mines are connected in 2026**

RMKE ALLOCATES IDR 45.5 BILLION
FOR AI-POWERED EV HEAVY EQUIPMENT

Strategic Investment and Supporting Infrastructure

RMKE is strengthening its fleet with 10 units of Electric Dump Trucks produced by XCMG. 1 unit of HELI Electric Reach Stacker. and 1 unit of a 3-Ton Lithium-powered Electric Forklift.

Reducing dependence on fossil fuels



DEDICATED ELECTRICAL SUBSTATION

To ensure seamless operations, **RMKE is targeting an electrical capacity of 10 MW, phase 1 execution 5.75 MW.**

RMKE **has constructed a dedicated electrical substation with a capacity of 3.8 MW until May 2026**, within the operational areas of Simpang Station and Keramasan Port.

- RMKE is transitioning operational activities toward electricity use, supporting more environmentally friendly operations
- A dedicated electrical substation has been constructed and is now operational
- Reflects RMKE's ongoing commitment to sustainable, lower-emission operations as part of its broader ESG strategy





CHAPTER 5

FINANCIAL PERFORMANCE

EXPANDED CLIENT BASE DRIVES REVENUE GROWTH ACROSS BOTH SEGMENTS

Operating Revenue

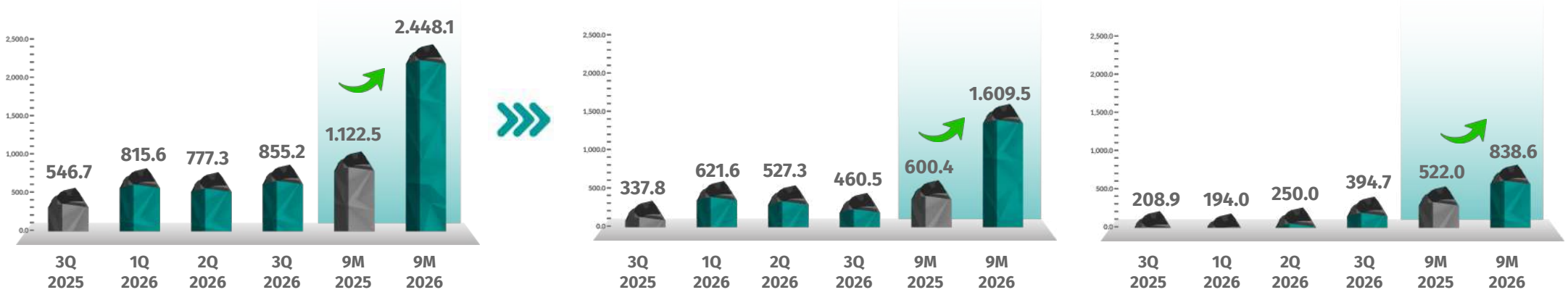
3Q 2026 **+56.4% YoY** to **IDR 855.2 bn**
9M 2026 **+118.1% YoY** to **IDR 2.4 tn**

Coal Sales Segment

3Q 2026 **+36.3% YoY** to **IDR 460.5 bn**
9M 2026 **+168.1% YoY** to **IDR 1.6 tn**

Coal Services Segment

3Q 2026 **+88.9% YoY** to **IDR 394.7 bn**
9M 2026 **+60.6% YoY** to **IDR 838.6 bn**



in billion IDR

Operating revenue

Operating revenues contribution:

Coal sales segment **65.7%**
Coal services segment **34.3%**

- Higher services volume from new client mines also drives higher barge loading volume and coal sales volumes. as both segments run sequentially on the same coal volume
- This multiplies the revenue contribution of every new client mine. strengthening RMKE's integrated business model

GROSS PROFIT GROWS 125.6% YOY IN 9M 2026 WITH SERVICES SEGMENT LEADING MARGIN CONTRIBUTION”

Gross Profit

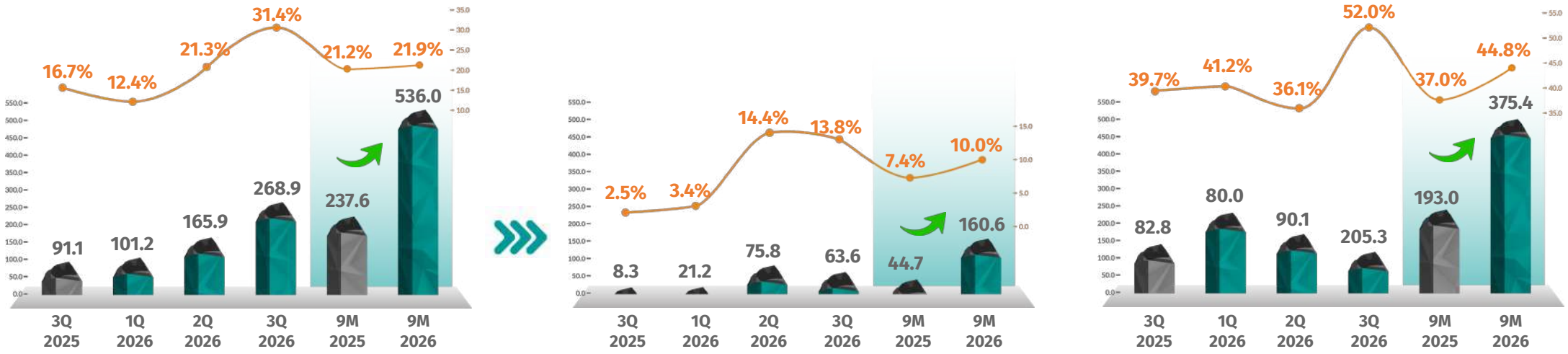
3Q 2026 **+195.0% YoY** to **IDR 268.9 bn**
9M 2026 **+125.6% YoY** to **IDR 536.0 bn**

Coal Sales Segment

3Q 2026 **+665.7% YoY** to **IDR 63.6 bn**
9M 2026 **+259.6% YoY** to **IDR 160 bn**

Coal Services Segment

3Q 2026 **+147.8% YoY** to **IDR 205.3 bn**
9M 2026 **+94.5% YoY** to **IDR 375.4 bn**



Operating revenue

in billion IDR

Gross profit contribution:

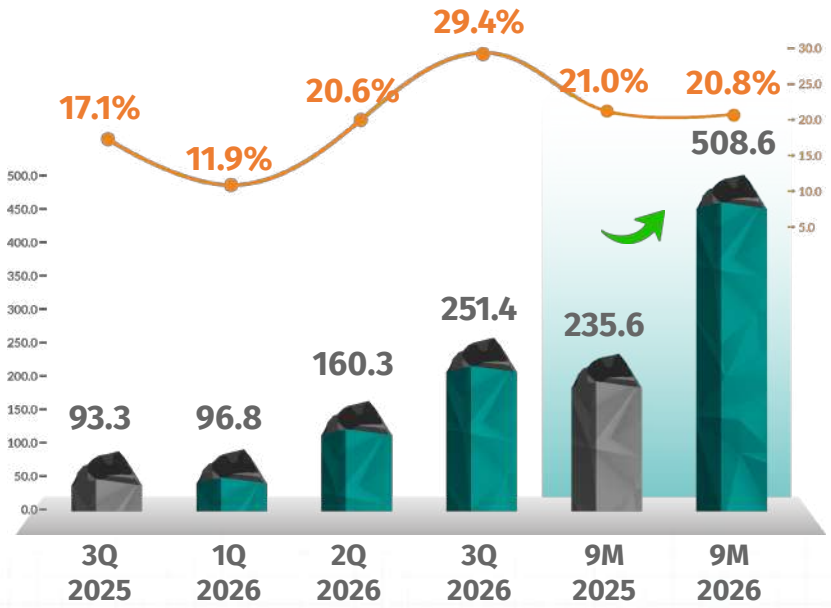
Coal sales segment **30.0%**
Coal services segment **70.0%**

- These new clients’ volume boosted gross profit in both segments simultaneously — the same volume from Gunung Megang drives growth in both the services segment and the coal sales segment.
- This dual-segment structure gives RMKE agility to capture profitability opportunities amid volatile coal market conditions.

EBITDA AND NET PROFIT DELIVER TRIPLE-DIGIT GROWTH
FUELED BY NEW CLIENT EXPANSION

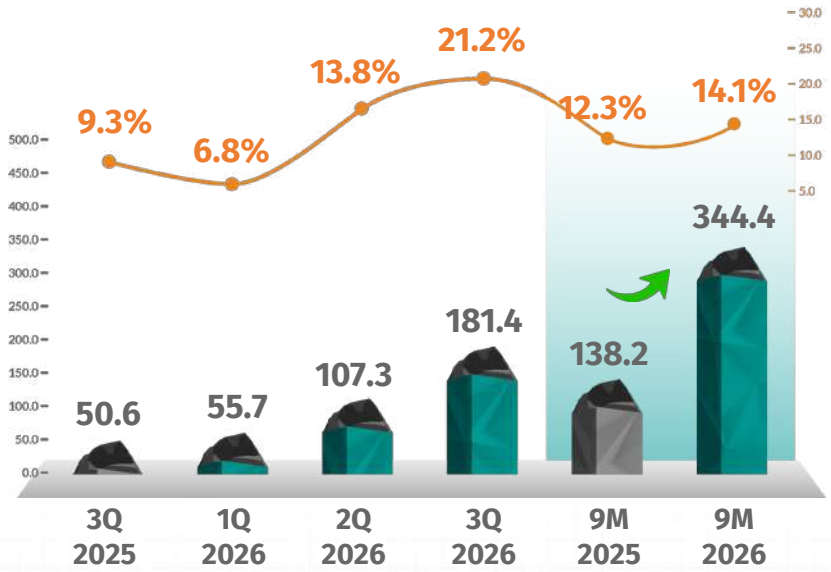
EBITDA

3Q 2026 **+169.6% YoY** to **IDR 251.4 bn**
9M 2026 **+115.9% YoY** to **IDR 508.6 bn**



Net Profit

3Q 2026 **+258.1% YoY** to **IDR 181.4 bn**
9M 2026 **+149.2% YoY** to **IDR 344.4 bn**

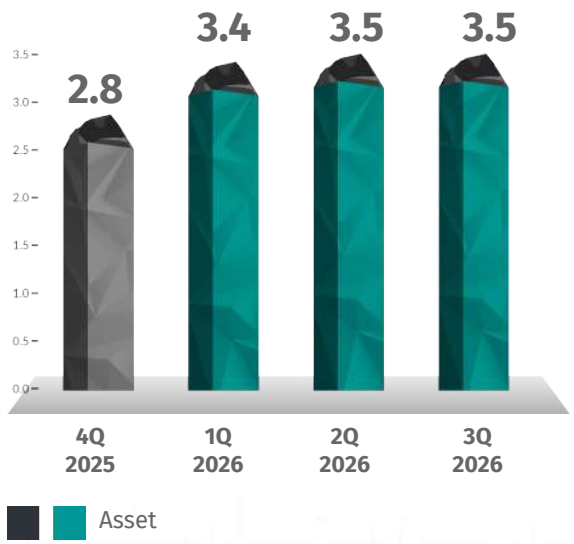


in billion IDR

BALANCE SHEET REMAINS HEALTHY
DER WELL BELOW THE COVENANT CEILING

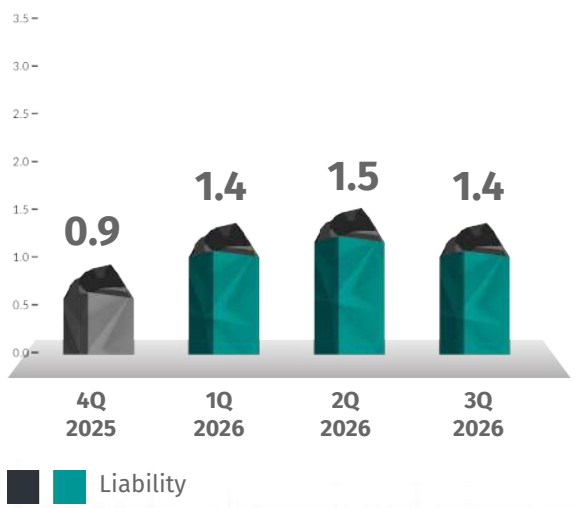
Asset

+23.7% to IDR3.5 tn



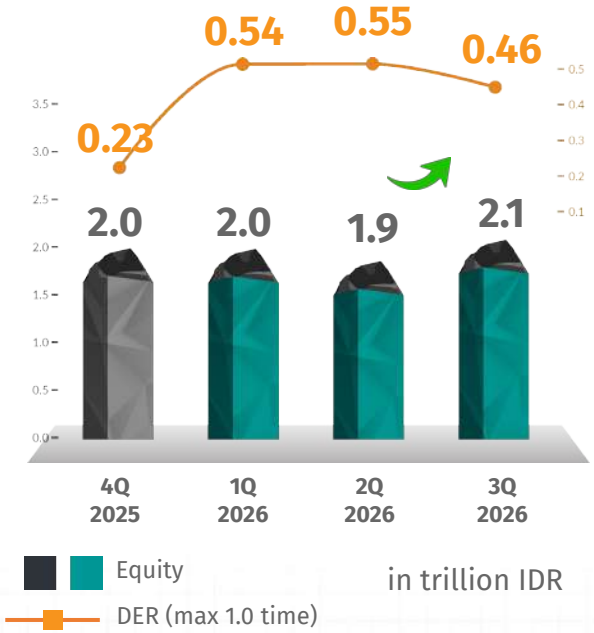
Liability

+57.3% to IDR1.4 tn



Equity

+8.6% to IDR2.1 tn

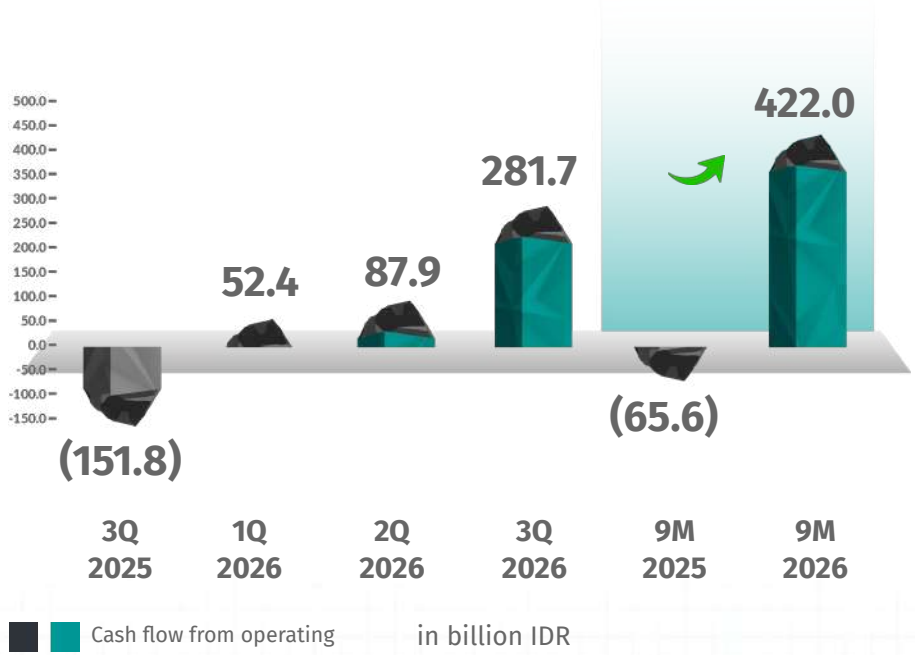


Debt-to-equity ratio (DER) was maintained at 0.46x in 3Q26 — well below the Company's covenant maximum of 1.0x — indicating substantial remaining leverage headroom to support future expansion

OPERATING CASH FLOW CONTINUES TO STRENGTHEN
UP 743.4% YOY IN 9M 2026

Cash Flow from Operating

3Q 2026 **+285.6% YoY** to **IDR 281.7 bn**
9M 2026 **+743.4% YoY** to **IDR 422.0 bn**



- Higher volumes in both segments from new client mines, plus greater RKAB clarity, are expected to sustain positive operating cash flow growth.
- Strong cash generation supports internal funding capacity for expansion.

RMKE

THANK YOU

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