CORPORATE PRESENTATION

2Q 2026 PERFORMANCE

PT RMK ENERGY TBK [RMKE]

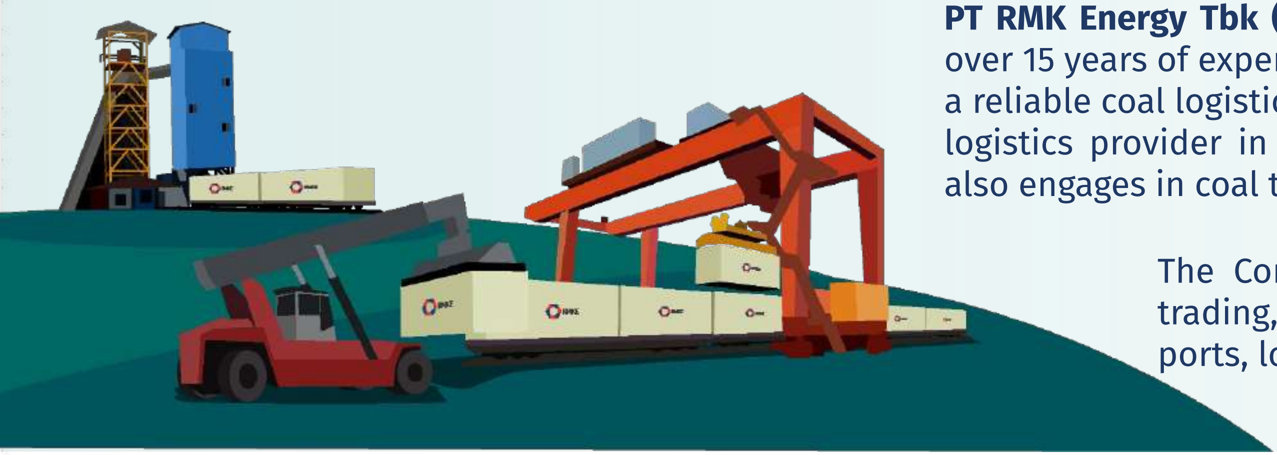
Integrated Logistics and Commodity Company

Driving Connectivity, Sustaining Momentum

OUR AGENDA

CHAPTER 1
COMPANY OVERVIEW

COMPANY OVERVIEW



PT RMK Energy Tbk (RMKE or the Company) was established in June 2009. Leveraging over 15 years of experience, the Company's management has built a strong reputation as a reliable coal logistics service provider. To date, the Company is the largest private coal logistics provider in South Sumatra. By utilizing existing infrastructure, the Company also engages in coal trading to further enhance its revenue and profit.

The Company operates in the field of coal logistics services and coal trading, which include rail station loading and unloading, transportation to ports, loading onto barges, and coal trading activities.

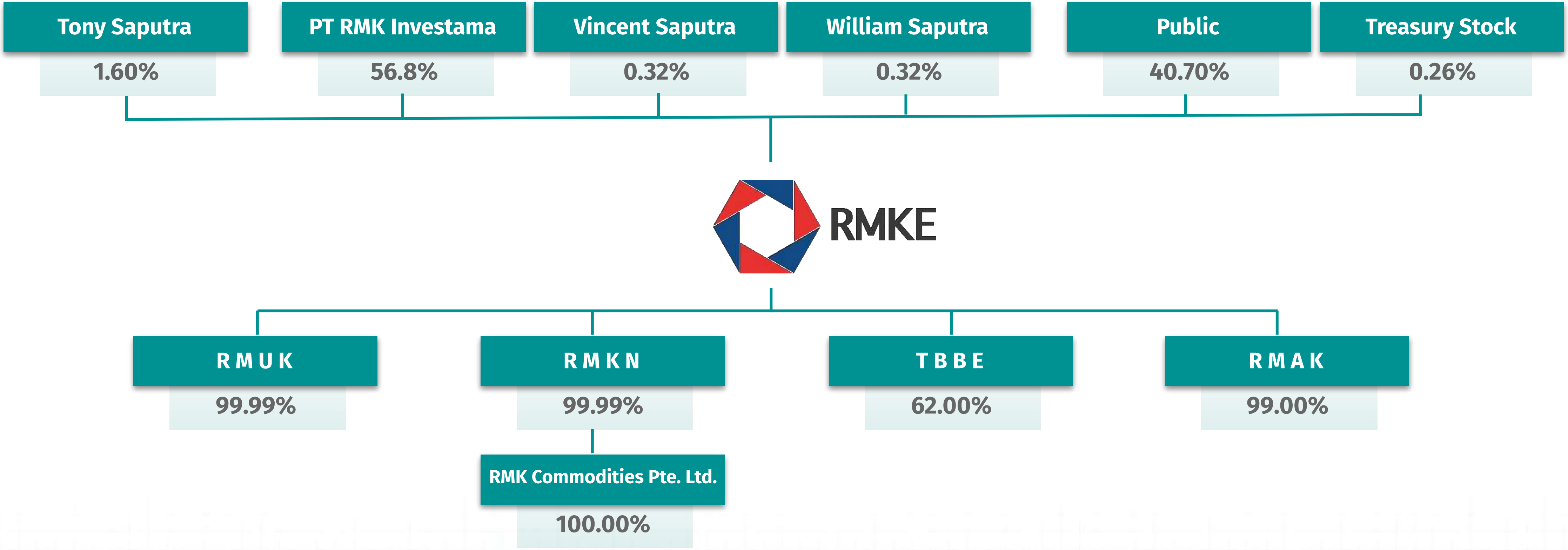
Product & Services

- Port Services
- Coal loading/loading services onto barges
- Coal container transportation services
- Coal container unloading services
- Coal loading services at Gunung Megang station
- Other services and heavy equipment rental

Product & Services

The Company runs the coal trading business segment, with the following operational flow, the Company purchases coal at the mine stockpile and transports the coal using a fleet of trucks that have become the company's partners to the train loading station. After arriving at the Company's train unloading station with the Company's unloading facilities and trucks, the coal is transported to the port and sold to buyers on barges, heading to the users. Apart from that, the Company also trades coal from Jambi and other South Sumatra sources.

COMPANY STRUCTURE OVERVIEW



RMUK: PT Royaltama Mulia Kencana, RMKN: PT Royaltama Multi Komoditi Nusantara, RMT: PT Royaltama Mulia Tambang, TBBE: PT Truba Bara Banyu Enim, RMAK: PT Royaltama Marga Kencana

Per June 2026

BOARD OF DIRECTOR AND BOARD OF COMMISSIONER

Board of Commissioner

1. **Tony Saputra**
   President Commissioner
2. **Rokhmad Sunanto**
   Independent Commissioner
3. **F. Saud Tamba Tua**
   Independent Commissioners

Board of Director

1. **Vincent Saputra**
   President Director
2. **William Saputra**
   Director
3. **Indra Mulia Aliwarga**
   Director
4. **Edwin Tedjasukmana**
   Director
5. **Sugiyanto**
   Director

MILESTONE

June 2009
The Company Established

March 2014
The Company's port in Kramasan, Palembang began operations with 2 lines

November 2014
The annual loading volume at the port reaches 1 million tons

March 2014
The Railway Unloading Station and Container Yard (CY) I began operations

December 2017
The annual loading volume at the port reaches 3 million tons

December 2018
The Railway Unloading Station CY II began operations.

The annual loading volume at the port reaches 4 million tons

October 2019
The third port line began operations

December 2020
The annual loading volume at the port reaches 5 million tons

November 2021
Effective of the Initial Public Offering (IPO)

2022
TBBE coal mine began operating and trading

Commenced Operation of Gunung Megang Loading Facility with TLS

Commenced operations of 4th unloading facility (CY3B) at Simpang station

December 2023
Port Annual loading volume reach 7,5 millions tons

Simpang Train Unloading Station volume reach 11,1 millions tons

July 2024
Technology upgrade in controlling coal dust.

Telescopic chute with fogging system

Big gun sprinklers and water sprayers

December 2024
Port Annual loading volume reach 9 millions tons

2025
Integrating RMKE new dedicated coal hauling road to new customers DBU, WSL, & MME

1H 2026
Stock Split 1:5

Bond issuance IDR600 bn

Share buyback 11.5 million share, amounted IDR44.6 billion

COAL LOGISTICS BUSINESS PROCESS

Carrying coal from in-house and third parties mining

Integrated coal hauling road to connect mines with Gunung Megang loading station

Gunung Megang Loading Station with Train Loading System (TLS) and Others Loading Station in Lahat

Coal logistic by train

Simpang Unloading Station with 5 Tracks Container Yard and Gantry Crane

Kramasan Port with 3 lines barge loading conveyors

WHY INVEST in RMKE

01
STRATEGIC ASSETS LOCATION
Located in a **strategic area and the pioneer** in South Sumatera

02
INTEGRATED COAL LOGISTICS SERVICES
The only private coal logistics providers **integrated with train** in South Sumatra

03
EFFICIENT & EFFECTIVE COAL SERVICE SOLUTIONS
Competitive tariff and **bigger volume**; unloading time 3 hours with volume 2,800 mt/train

04
STRONG OPERATIONS
- **Coal sales volume CAGR 62.39%***
- **Coal service volume CAGR 17.21%***

05
STRONG REVENUE GROWTH
Operating revenues CAGR 21.5%*

06
SUSTAINABLE PROFITABILITY
Net profit CAGR 22.0%*

07
SOLID BALANCE SHEET
DER 0.55 time**

08
HIGH SAFETY STANDARD
- **Railway is the safest mode** of land transportation
- **Dedicated coal hauling road**

09
LONG TRACK RECORD
Professional and experienced management team

10
GOOD CORPORATE GOVERNANCE
The implementation of GCG in all business lines

* CAGR 2018-2025
** Based on 2Q 2026 performance

CHAPTER 2

BUSINESS & OPERATIONAL HIGHLIGHTS

SOUTH SUMATRA HAS ABUNDANT COAL RESERVES

- South Sumatra, **Indonesia's second-largest coal reserve**
  ~8.9 billion tons or 27.96% of national reserves
- Strategic location that **integrated with logistics railways**
- **Low stripping ratio** and **low production volume**
  Contributes only ~12.09% of the country's coal production

Source: ESDM Data

CHALLENGES IN SUMATRA

- **Costly long-haul** transportation with **expensive tariff**
- Loading and unloading **capacity constraints**
- **Social friction** due to hauling public congestion, traffic accidents, and damaged roads

Integrated logistics solutions are critically needed.

Railway

Dedicated coal hauling road

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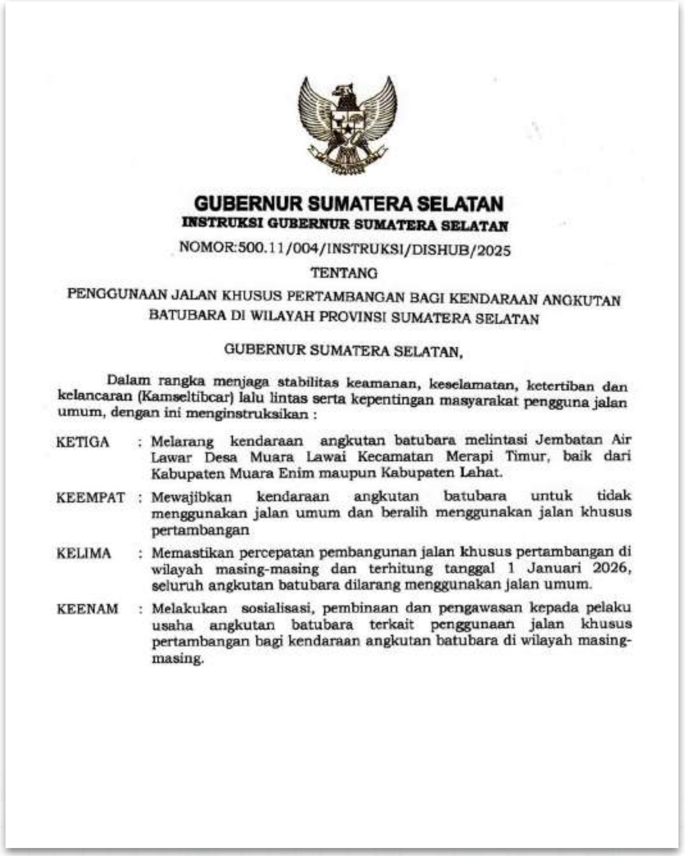
PUBLIC ROAD COAL HAULING BAN



GUBERNUR SUMATERA SELATAN
INSTRUKSI GUBERNUR SUMATERA SELATAN
NOMOR:500.11/004/INSTRUKSI/DISHUB/2025
TENTANG
PENGGUNAAN JALAN KHUSUS PERTAMBANGAN BAGI KENDARAAN ANGKUTAN BATUBARA DI WILAYAH PROVINSI SUMATERA SELATAN

GUBERNUR SUMATERA SELATAN,

Dalam rangka menjaga stabilitas keamanan, keselamatan, ketertiban dan kelancaran (Kamseltibcar) lalu lintas serta kepentingan masyarakat pengguna jalan umum, dengan ini menginstruksikan :

KETIGA : Melarang kendaraan angkutan batubara melintasi Jembatan Air Lawar Desa Muara Lawai Kecamatan Merapi Timur, baik dari Kabupaten Muara Enim maupun Kabupaten Lahat.

KEEMPAT : Mewajibkan kendaraan angkutan batubara untuk tidak menggunakan jalan umum dan beralih menggunakan jalan khusus pertambangan

KELIMA : Memastikan percepatan pembangunan jalan khusus pertambangan di wilayah masing-masing dan terhitung tanggal 1 Januari 2026, seluruh angkutan batubara dilarang menggunakan jalan umum.

KEENAM : Melakukan sosialisasi, pembinaan dan pengawasan kepada pelaku usaha angkutan batubara terkait penggunaan jalan khusus pertambangan bagi kendaraan angkutan batubara di wilayah masing-masing.

Regulatory Catalyst:

South Sumatra Governor's Instruction No. 500.11/004/INSTRUKSI/DISHUB/2025 (effective Jan 1, 2026) **ban on coal transport via public roads**

Infrastructure Vitality

RMKE's newly completed private hauling road is now the **exclusive logistics solution** for affected mines in the region.

Perfect Timing

Strategic completion of the hauling road in late 2025 ensures RMKE captures the diverted volume as the sole viable transport route.

Source: Data Pemerintah Daerah Sumatera Selatan, 2025

RAILWAY CAPACITY OUTLOOK

PT Kereta Api Indonesia (KAI) is expanding South Sumatra's coal rail network and fleet capacity.

- KAI plans to **develop triple track lines** across the corridor.
- KAI is investing in **54 new locomotives**, 1,125 flat wagons, and 966 bottom-dump wagons. The first 12 locomotives arrived in July 2025 and expected to add ~ 28 Mtpa of coal-transport capacity.
- KAI targets **165 Mtpa loading terminal capacity by 2029** excluding Gunung Megang Station, supporting PTBA and other regional mines.

Source: PT KAI Company Data

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THE CORE OF SOUTH SUMATRA’S COAL INDUSTRY

Lahat to Muara Enim region is the heart of South Sumatra’s coal basin, with about **60% of reserves controlled by PT Bukit Asam (PTBA)**, Indonesia’s largest state-owned coal producer.

In 2024, PTBA produced around 42 Mtpa. **PTBA targets 100 Mtpa by 2030**, supported by rail & terminal capacity expansions and cooperation with third party ports.

Other major producers in the area include Pendopo Energi Batubara (BUMI Group), Mustika Indah Permai (Adaro Andalan Indonesia - AADI group), Bumi Sekundang Enim Energi (Baramulti Group), Dizamatra Powerindo, and Manambang Muara Enim (MME).

Source: PTBA Company Data

THE COMPETITIVENESS OF RMKE’S LOGISTICS SERVICES

Mode of transportation

Railway

Competitiveness:
Safest transportation mode

Tariff

Rp806-922/ ton/km

Competitiveness:
Low tariff

Volume/ frequency

~2,800 ton/ train

Competitiveness:
Bigger volume

Strategic location

~69 Nautical Mile

Competitiveness:
The nearest to anchorage

Socio-economic context

The integration of hauling road and railway

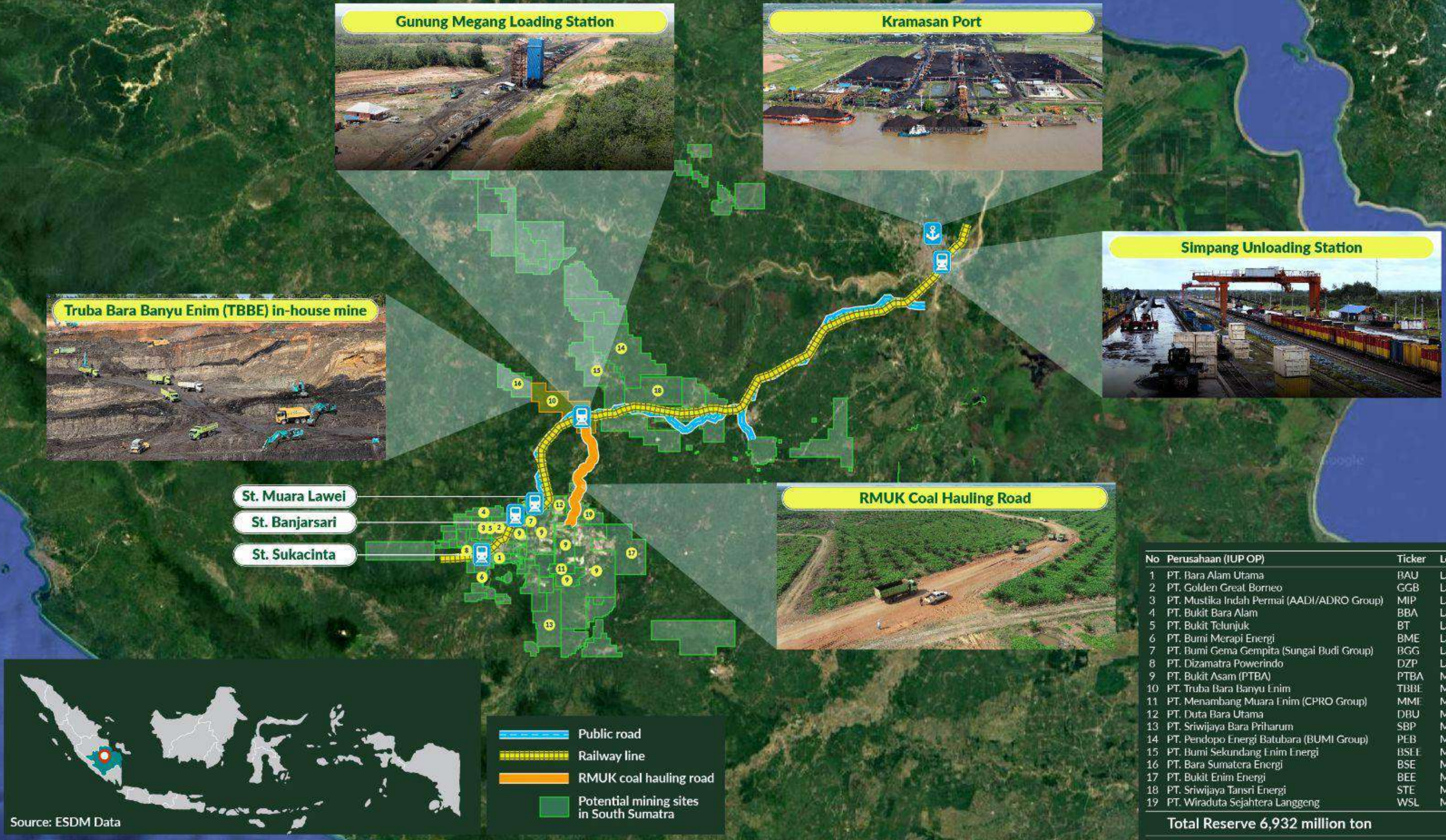
Competitiveness:
More reliable

THE MOST STRATEGIC PORT IN SOUTH SUMATRA

Description	RMKE Musi 2 Keramasan Port	Kertapati Port	Tarahan Port	Private Road
Distance from Tanjung Enim	**147km**	160km	420km	140km
Current Capacity	**20 Mtpa**	7 Mtpa	27 Mtpa	21 Mtpa
Tariff	**Rp 806-922/t/km**	Rp 806-922/t/km	Rp 806-922/t/km	~Rp 1,200/t/km (excl. Toll Fee)
Status and Development Plan	**upgrading to 24 Mtpa**	A future port, Keramasan Port 1st phase 20 Mtpa 2nd phase + 20 Mtpa	Running at full Capacity	Port in Muara Lematang, longer distance for transshipment (110nm vs 70nm)

OVERVIEW OF MINE-TO-PORT LOGISTICS IN SOUTH SUMATRA

RMKE Provides an Integrated Coal Logistic Solutions In South Sumatra



No	Perusahaan (IUP OP)	Ticker	Lokasi
1	PT. Bara Alam Utama	BAU	Lahat
2	PT. Golden Great Borneo	GGB	Lahat
3	PT. Mustika Indah Permai (AADI/ADRO Group)	MIP	Lahat
4	PT. Bukit Bara Alam	BBA	Lahat
5	PT. Bukit Telunjuk	BT	Lahat
6	PT. Bumi Merapi Energi	BME	Lahat
7	PT. Bumi Gema Gempita (Sungai Budi Group)	BGG	Lahat
8	PT. Dizamatra Powerindo	DZP	Lahat
9	PT. Bukit Asam (PTBA)	PTBA	Muara Enim
10	PT. Truba Bara Banyu Enim	TBBE	Muara Enim
11	PT. Menambang Muara Enim (CPRO Group)	MME	Muara Enim
12	PT. Duta Bara Utama	DBU	Muara Enim
13	PT. Sriwijaya Bara Priharum	SBP	Muara Enim
14	PT. Pendopo Energi Batubara (BUMI Group)	PEB	Muara Enim
15	PT. Bumi Sekundang Enim Energi	BSEE	Muara Enim
16	PT. Bara Sumatera Energi	BSE	Muara Enim
17	PT. Bukit Enim Energi	BEE	Muara Enim
18	PT. Sriwijaya Tansri Energi	STE	Muara Enim
19	PT. Wiraduta Sejahtera Langgeng	WSL	Muara Enim

Total Reserve 6,932 million ton

IN-HOUSE MINING IN SOUTH SUMATRA

South Sumatra

PT Truba Bara Banyu Enim (TBBE)

South Sumatra

- Resources 148.3 mn mt
- Proven reserves 75 mn mt
- GAR: 3,000 - 4,200
- Stripping ratio: 4.0

COAL HAULING ROAD

38 km*
Completed and in operation since 1Q 2025

40 km*
(future development)

*Integrated with Gunung Megang Station

RMK Energy is building a dedicated coal hauling road to open access for coal miners in Lahat and Muara Enim.

GUNUNG MEGANG LOADING STATION

Loading station with **Train Loading System (TLS)**

The first private loading station **in Muara Enim**

Daily capacity **5 train set** or **14,000 ton**

UNLOADING STATION IN SIMPANG

5 container yards

Capacity **18 trainset/day**

Shifting technology to **bottom dump / side dump** unloading process

MUSI 2 KERAMASAN PORT

Integrated with **8 km hauling road**

3-line barge loading conveyor, The capacity are **8 barges/day** equivalent **60K ton/day.** Upgrade capacity from **20 Mtpa to 28 Mtpa**

50 ha stockpile with capacity **600K ton**

CHAPTER 3

STRATEGY & OUTLOOK

CORPORATE STRATEGY

01 Integrating business groups in the energy sector

02 Establishing a sustainable long-term production profile for the company

03 Developing Integrated AI technology into business operations

04 Maintaining and enhancing quality, corporate governance, occupational health and safety, environmental stewardship, and social responsibility

05 Enhancing operational efficiency

BOND STRUCTURE 2026

Issuer	PT RMK Energy Tbk
Offering Type (PUB)	Penawaran Umum Berkelanjutan
Instrument Name	Obligasi Berkelanjutan I RMK Energy Tahap II Tahun 2026
Target PUB Issuance	IDR1.5 tn (one trillion and five hundred billion Rupiah)
Phase II	IDR600 bn (six hundred billion Rupiah)
Tenor	Series A: IDR450 bn, coupon 7.75% p.a. 5 Years Series B: IDR150 bn, coupon 8.25% p.a. 7 Years
Bond Rating	idA (Single A) from Pefindo
Use of Proceed	• Working capital • Capital Expenditure
Collateral	Clean Basis
Listing Venue	PT Bursa Efek Indonesia

CORPORATE ACTION STOCK SPLIT

Stock Split Summary Table

Description	Before Stock Split	After Stock Split
Par Value per Share	Rp100	Rp20
Issued & Fully Paid-Up Shares	4,375,000,000 shares	21,875,000,000 shares
Authorized Share Capital	14,000,000,000 shares	70,000,000,000 shares
Split Ratio	—	1 : 5

- **RMKE completed a 1:5 stock split**
- **Shareholder approval obtained at the EGM (RUPSLB) on 26 June 2026**, with IDX approval received on 7 July 2026
- Stock split is intended to **improve share affordability and trading liquidity**, broadening the investor base without changing shareholders' proportional ownership or the company's fundamental value

RMKE ALLOCATES IDR 45.5 BILLION
FOR AI-POWERED EV HEAVY EQUIPMENT

Strategic Investment and Supporting Infrastructure

RMKE is strengthening its fleet with 10 units of Electric Dump Trucks produced by XCMG, 1 unit of HELI Electric Reach Stacker, and 1 unit of a 3-Ton Lithium-powered Electric Forklift.

Reducing dependence on fossil fuels

ONGOING PROJECT ACTIVITY

To ensure seamless operations, **RMKE is targeting an electrical capacity of 10 MW, phase 1 execution 5.75 MW.**

RMKE **has constructed a dedicated electrical substation with a capacity of 3.8 MW until May 2026**, within the operational areas of Simpang Station and Keramasan Port.

- RMKE is transitioning operational activities toward electricity use, supporting more environmentally friendly operations
- A dedicated electrical substation has been constructed and is now operational
- **Electricity usage reached 2.1 million KWH as of 1H26**, marking early progress in the Company's electrification initiative
- Reflects RMKE's ongoing commitment to sustainable, lower-emission operations as part of its broader ESG strategy

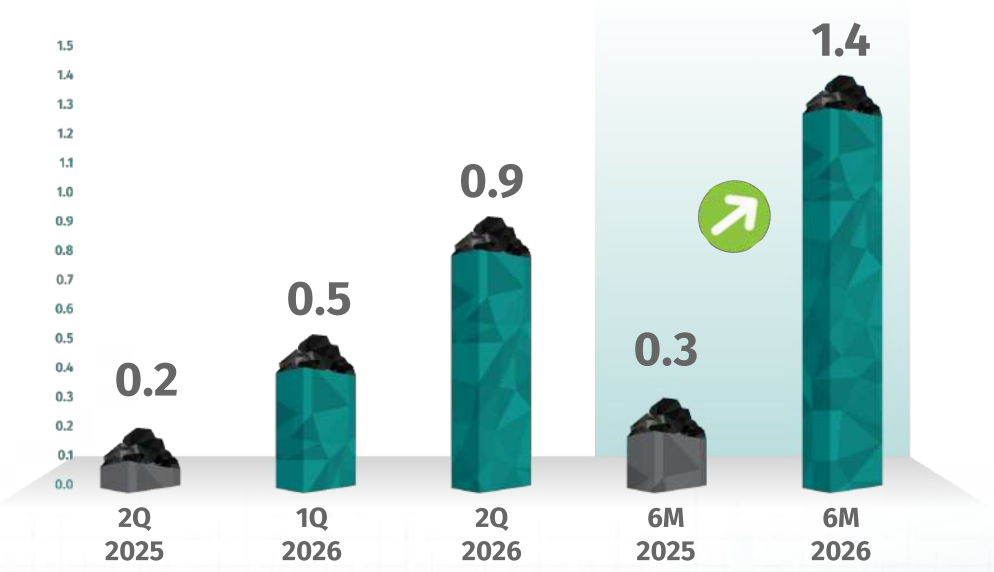
CHAPTER 4
OPERATIONAL PERFORMANCE

COAL HAULING VOLUME GROWTH CONTINUES TO ACCELERATE

Service Segment Indicator: Hauling Volume

Quarterly Performance

2Q 2026 +415.8% YoY to 0.9 millions ton
6M 2026 +424.9% YoY to 1.4 millions ton



Hauling volume in million ton

- 2Q 2026 hauling volume grew 415.8% YoY, marking a further acceleration volume compared to prior quarters
- 1H26 cumulative hauling volume rose 424.9% YoY, underscoring the sustained strength of RMKE's core logistics infrastructure
- Continued volume acceleration into 2Q26 (vs. 1Q26 run-rate) signals strengthening demand and operational scalability heading into 2H26
- Hauling road remains a key structural growth driver for RMKE's integrated coal logistics value chain

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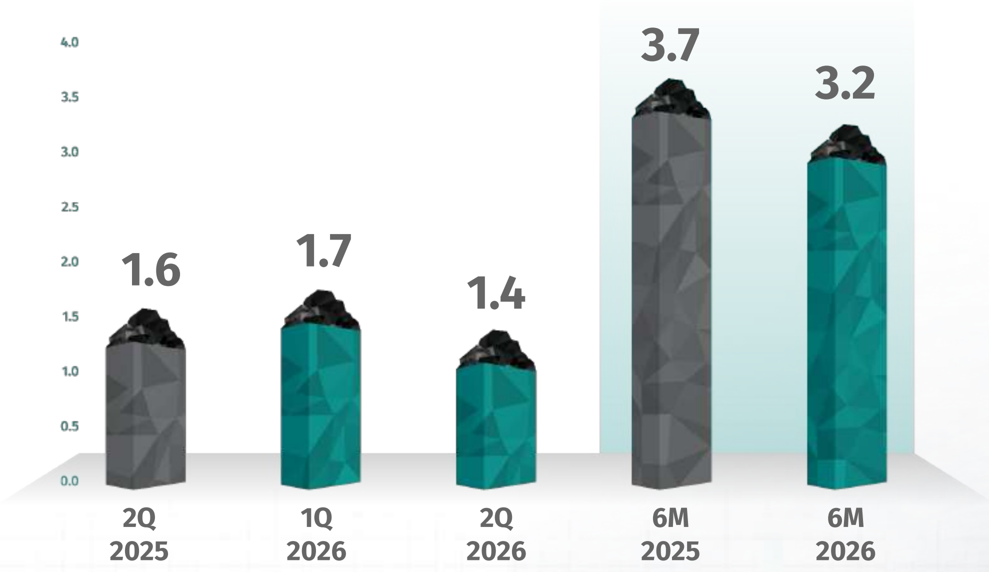
BARGE VOLUME SOFTENS IN 1H26 BRIGHTER OUTLOOK FOR 2H26

Service Segment Indicator: Barge Loading Volume

Quarterly Performance

2Q 2026 -11.9% YoY to 1.4 millions ton
6M 2026 -13.3% YoY to 3.2 millions ton



Barge loading volume in million ton

2H26 outlook is more constructive, supported by:

- Greater clarity on government mining policy direction
- RKAB administrative completion by mining partners
- Supportive export policies aligned with national energy security strategy

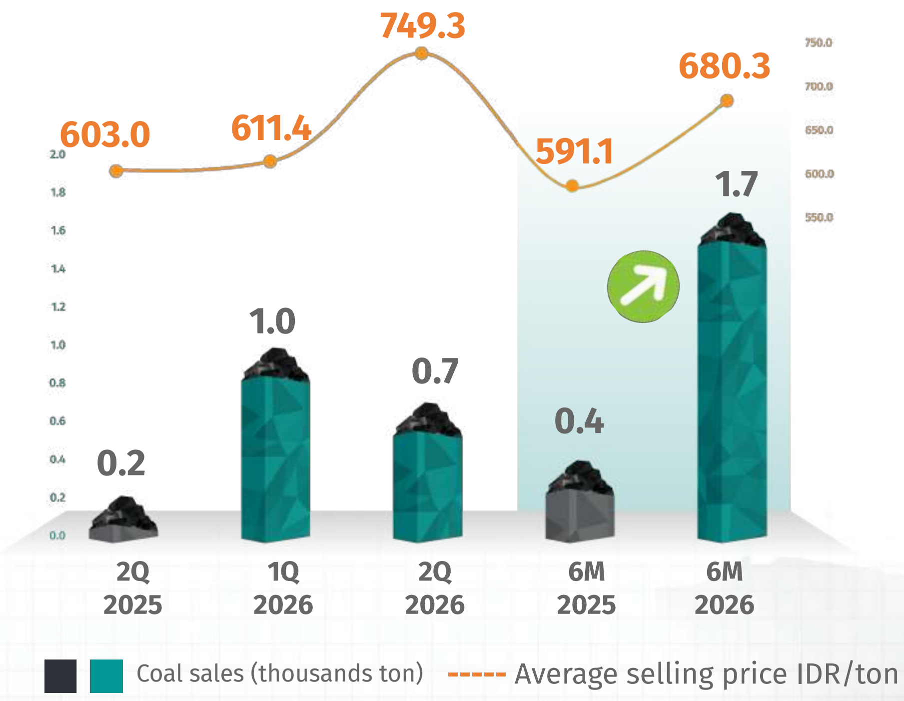
DOMESTIC-LED COAL SALES MOMENTUM ACCELERATES IN 1H26

Sales Segment Indicator

Quarterly Performance (millions ton)

2Q 2026 +347.0% YoY to 0.7 millions ton
6M 2026 +302.3% YoY to 1.7 millions ton

2Q 2026 +24.3% YoY to IDR749.3K
6M 2026 +15.1% YoY to IDR680.3K



- Coal sales volume grew 347.0% YoY in 2Q26; 302.3% YoY in 1H26 driven primarily by domestic coal sales
- Selling price rose 24.3% YoY in 2Q26 (15.1% YoY in 6M26) volume growth accompanied by price strength
- 2H26 outlook supported by RKAB completion, clearer mining policy, and export/energy security policies

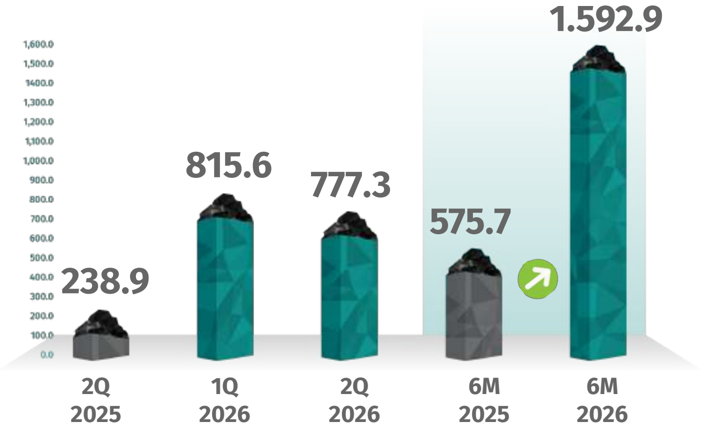
CHAPTER 5

FINANCIAL PERFORMANCE

REVENUE SURGES 176.7% YOY TO IDR 1.6 TRILLION IN 1H26

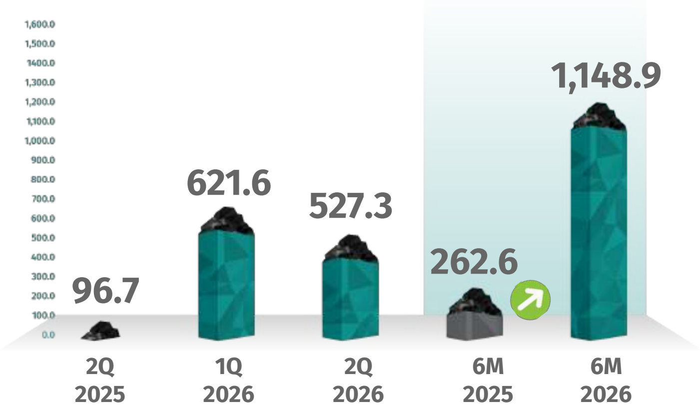
Operating Revenue

2Q 2026 **+225.4% YoY** to IDR 777.3 bn
6M 2026 **+176.7% YoY** to IDR 1,592.9 bn



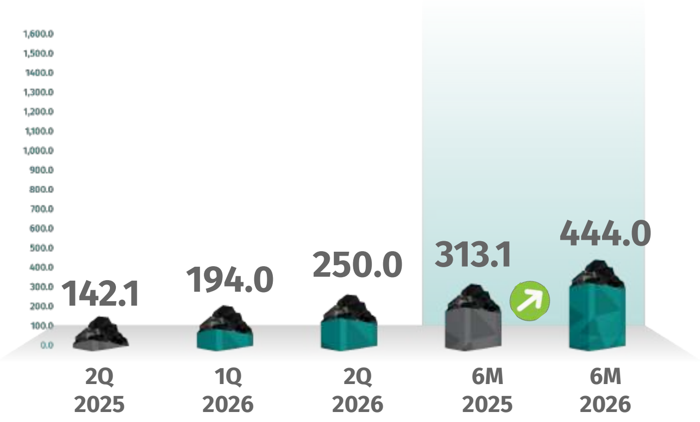
Coal Sales Segment

2Q 2026 **+445.2% YoY** to IDR 527.3 bn
6M 2026 **+337.5% YoY** to IDR 1,148.9 bn



Coal Services Segment

2Q 2026 **+75.9% YoY** to IDR 250.0 bn
6M 2026 **+41.8% YoY** to IDR 444.0 bn



Operating revenue

in billion IDR

Operating revenues contribution:

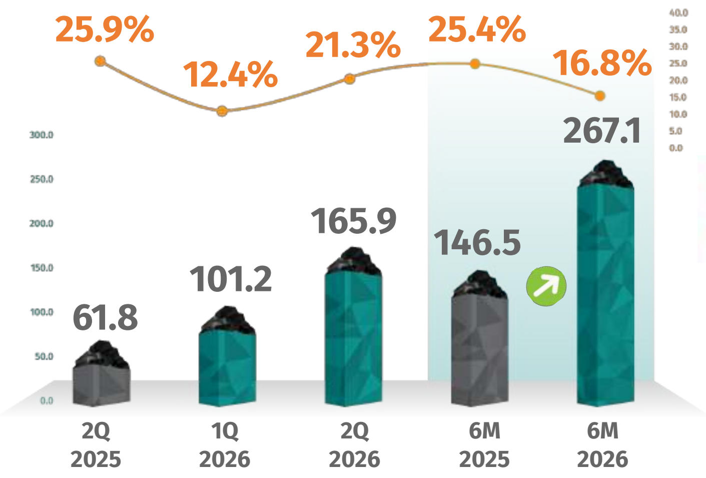
Coal sales segment **72.1%**
Coal services segment **27.9%**

Coal sales generates larger revenue share, but the two segments are sequentially interlinked. Higher service volume → higher coal sales throughput, and higher coal sales demand → higher service segment utilization. Reflects the strategic value of RMKE's vertically integrated logistics-and-sales model, where each segment reinforces the other's growth

SERVICES SEGMENT LEADS PROFITABILITY CONTRIBUTING 63.7% OF GROSS PROFIT

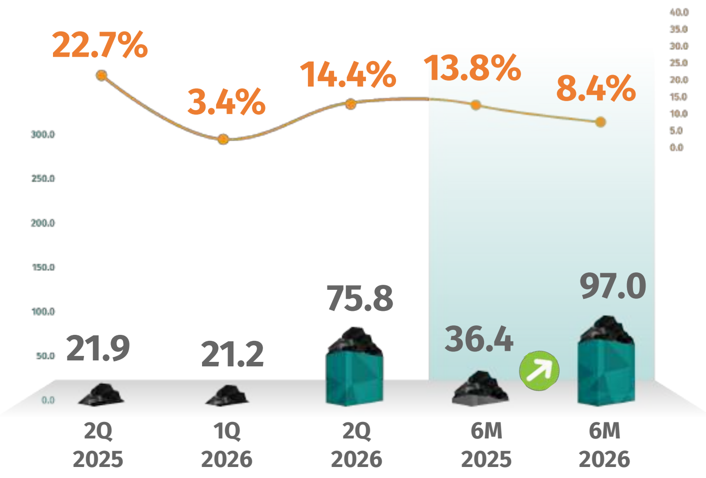
Gross Profit

2Q 2026 **+168.3% YoY** to IDR 165.9 bn
6M 2026 **+82.4% YoY** to IDR 267.1 bn



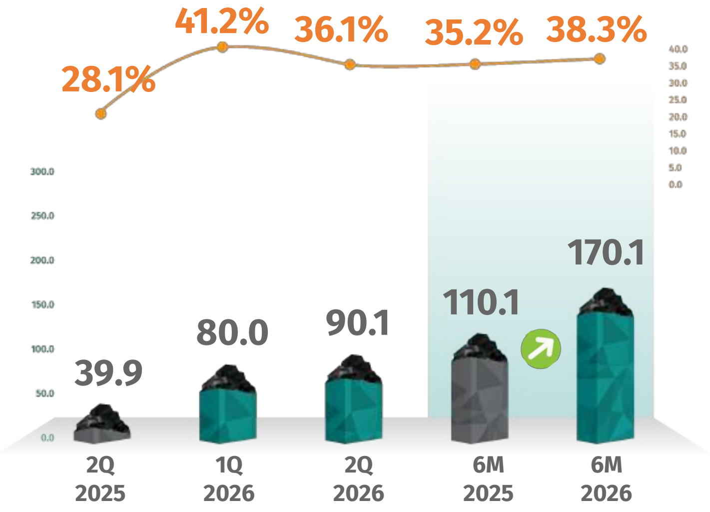
Coal Sales Segment

2Q 2026 **+245.5% YoY** to IDR 75.8 bn
6M 2026 **+166.8% YoY** to IDR 97.0 bn



Coal Services Segment

2Q 2026 **+125.8% YoY** to IDR 90.1 bn
6M 2026 **+54.5% YoY** to IDR 170.1 bn



Gross profit — Gross profit margin (%)

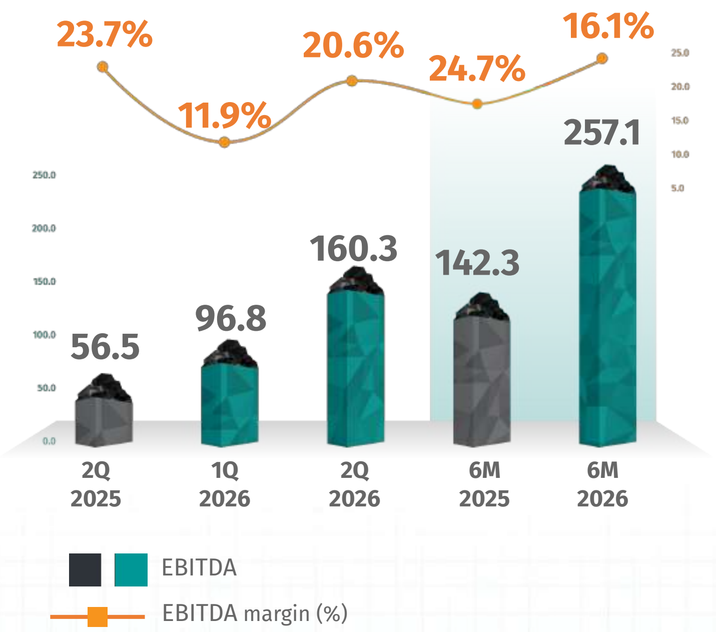
Gross profit contribution:
Coal sales segment **36.3%**
Coal services segment **63.7%**

Service segment delivers higher-margin profit contribution than coal sales. The two segments are mutually reinforcing: higher service volumes enable higher coal sales volumes, and vice versa. This synergy strengthens and thickens overall Company earnings, rather than relying on a single profit driver

NET PROFIT UP 86.2% YOY IN 1H26
ACCELERATING TO 197.7% IN 2Q26

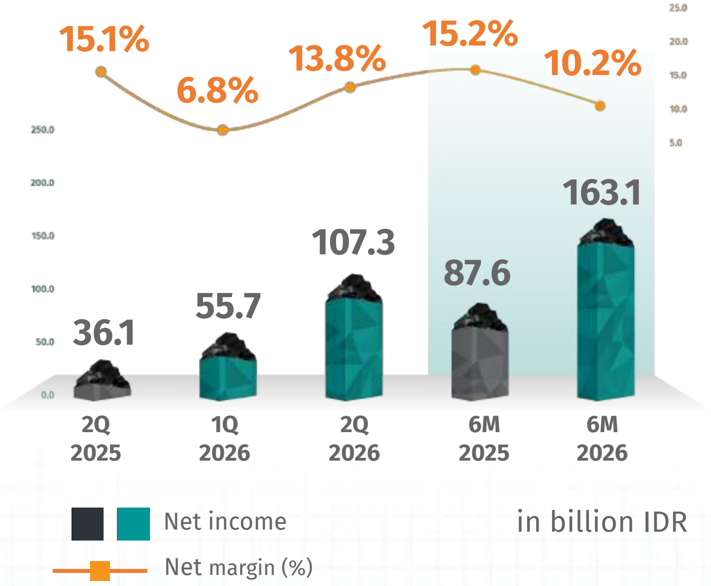
EBITDA

2Q 2026 **+183.6% YoY** to IDR 160.3 bn
6M 2026 **+80.7% YoY** to IDR 257.1 bn



Net Profit

2Q 2026 **+197.7% YoY** to IDR 107.3 bn
6M 2026 **+86.2% YoY** to IDR 163.1 bn

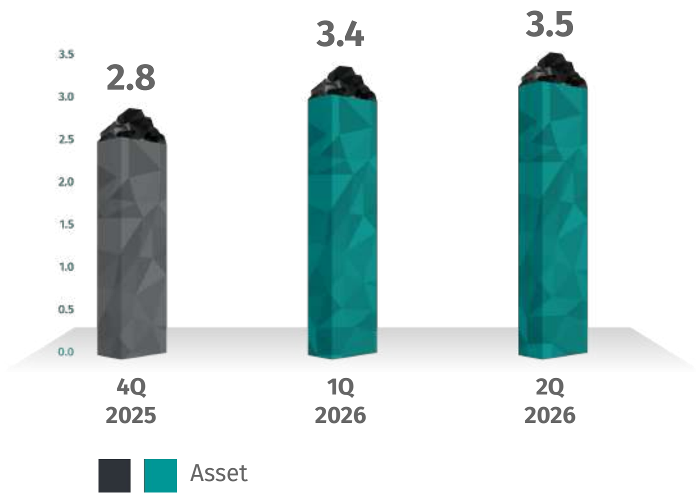


- 1H26 net income reached Rp163.1 billion, up 86.2% YoY
- Net income growth accelerated further in 2Q26, reaching Rp107.3 billion, up 197.7% YoY — more than double the year-ago quarter
- 2Q26 alone accounted for the majority of 1H26 net income (Rp107.3bn of Rp163.1bn), signaling strengthening quarterly earnings momentum as the year progresses
- Volume growth, price strength, and favorable segment mix are flowing through to net profitability

EQUITY DECLINE REFLECTS ACTIVE CAPITAL RETURN
NOT WEAKER FUNDAMENTALS

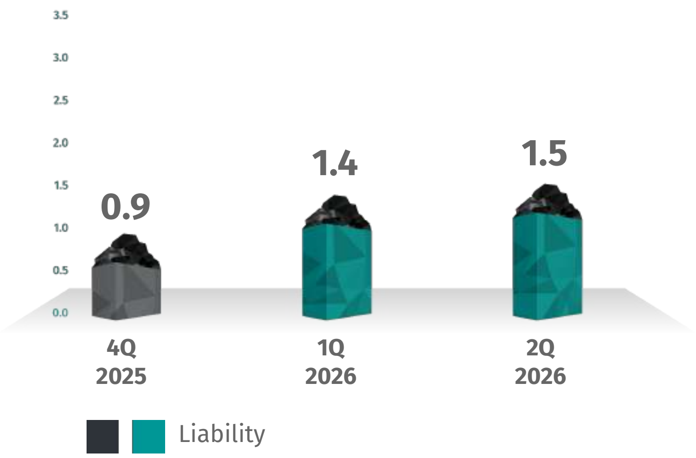
Asset

+22.7% to IDR 3.5 tn



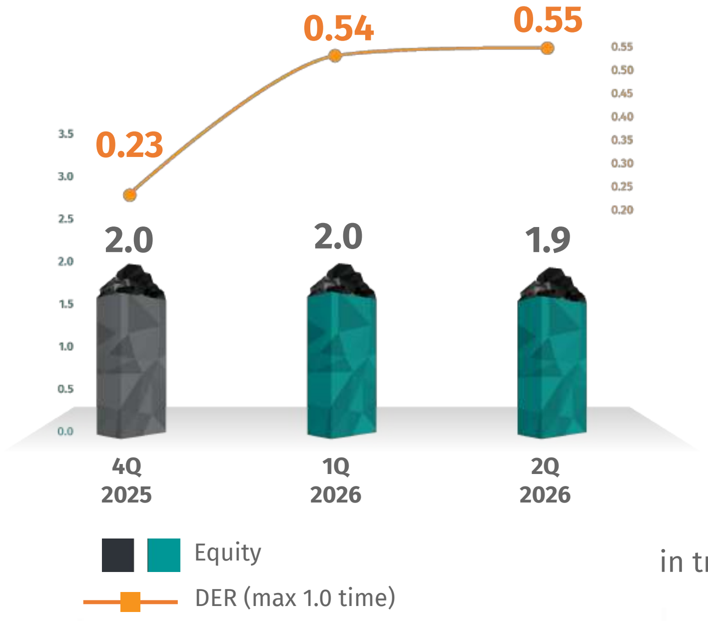
Liability

+74.4% to IDR 1.5 tn



Equity

-0.6% to IDR 1.9 tn



in trillion IDR

- Equity declined -0.6%, driven by share buyback activity.
- Excluding the buyback impact, equity actually rose 1.6%, in line with the Company's improved financial performance

PRUDENT LEVERAGE DER MAINTAINED AT 0.55X

(currency in billion IDR, unless stated otherwise)

INDICATOR	4Q 2025	1Q 2026	2Q 2026	Chg (%)
FINANCIAL DEBT SEGMENT				
Short Term Debt	140.1	142.7	164.5	17.4
Long Term Debt	313.6	912.2	908.6	189.7
Total Financial Debt	**453.7**	**1,054.9**	**1,073.1**	**136.5**

Short Term Debt
15.3%

Long Term Debt
84.7%

COVENANT	4Q 2025	1Q 2026	2Q 2026
DER (max 1 time)	**0.23**	**0.54**	**0.55**

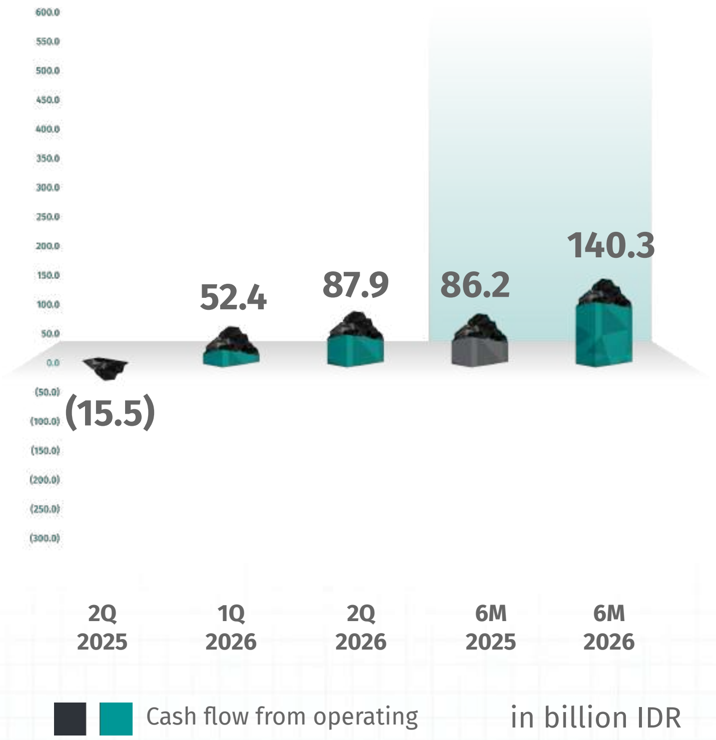
*in-house financial statement

Capital structure remains healthy, with DER maintained at 0.55x
A conservative DER level provides RMKE with financial flexibility to support continued operational expansion without excessive leverage.

POSITIVE OPERATING CASH FLOW UP 62.8% YOY

Cash Flow from Operating

2Q 2026 **+665.9% YoY** to IDR 87.9 bn
6M 2026 **+62.8% YoY** to IDR 140.3 bn



in billion IDR

- Operating cash flow remained positive in 1H26 at Rp140.3 billion, up 62.8% YoY, reflecting strong cash conversion alongside earnings growth
- Positive and growing operating cash flow underscores the quality of RMKE's earnings, not just top-line and bottom-line expansion
- Together, strong operating cash flow and a healthy balance sheet position RMKE well to fund growth into 2H26 while maintaining financial discipline

THANK YOU

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